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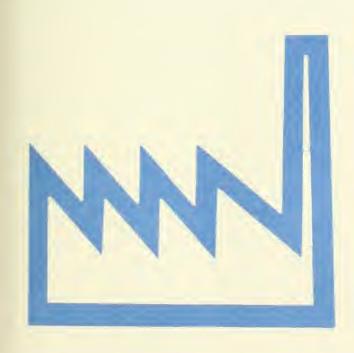
1987 Census of Manufactures

MC87-I-28A

INDUSTRY SERIES

Industrial Inorganic Chemicals

Industries 2812, 2813, 2816, and 2819



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If you have any questions concerning the statistics in this report, call (301) 763-2510.

1987

Census of Manufactures

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Issued April 1990



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INTRODUCTION

PURPOSE AND USES OF THE ECONOMIC **CENSUSES**

The economic censuses are the major source of facts about the structure and functioning of the Nation's economy. They provide essential information for government, business, industry, and the general public.

Economic censuses furnish an important part of the framework for such composite measures as the gross national product, input-output measures, production and price indexes, and other statistical series that measure short-term changes in economic conditions.

Policy-making agencies of the Federal Government use the data, especially in monitoring economic activity and providing assistance to business.

State and local governments use the data to assess business activities and tax bases within their jurisdictions and to develop programs to attract business.

Trade associations study trends in their own and competing industries, and keep their members informed of market changes.

Individual businesses use the data to locate potential markets and to analyze their own production and sales performance relative to industry or area averages.

AUTHORITY AND SCOPE

Title 13 of the United States Code (sections 131, 191, and 224) directs the Census Bureau to take the economic censuses every 5 years, covering years ending in 2 and 7. The 1987 Economic Censuses consist of the

Census of Retail Trade

Census of Wholesale Trade

Census of Service Industries

Census of Transportation

Census of Manufactures

Census of Mineral Industries

Census of Construction Industries

Special programs also cover enterprise statistics and minority-owned and women-owned businesses. (The 1987 Census of Agriculture and 1987 Census of Governments are conducted separately.) The next economic censuses are scheduled to be taken in 1993 covering the year 1992.

AVAILABILITY OF THE DATA

The results of each of the economic censuses are available in printed reports, for sale by the U.S. Government Printing Office, and on microfiche, computer tape, compact discs with read-only memory, and flexible diskettes, for sale by the Census Bureau. Order forms for all types of products are available on request from Customer Services, Census Bureau, Washington, DC 20233. A more complete description of publications being issued from this census is on the inside back cover of this document.

Census facts are also widely disseminated by trade associations, business journals, and newspapers. Volumes containing census statistics are available in most major public and college libraries. Finally, State Data Centers in every State and Business and Industry Data Centers in many States also supply economic census statistics.

WHAT'S NEW IN 1987

Several changes have taken place for the 1987 censuses. Data will be reported on the basis of the newly revised Standard Industrial Classification (SIC) system with selected reports including "bridge tables," linking the old and new classification systems. A new set of metropolitan areas has been adopted, and more detailed information will be available for businesses with no paid employees. For additional information on these changes, review the subsequent text.

HISTORICAL INFORMATION

The economic censuses have been taken together as an integrated program at 5-year intervals since 1967, and before that for 1963, 1958, and 1954. Prior to that time, the individual censuses were taken separately at varying inter-

The economic censuses trace their beginnings to the 1810 Decennial Census, when questions on manufacturing were included with those for population. Coverage of economic activities was expanded for 1840 and subsequent censuses to include mining and some commercial

activities. In 1902, Congress established a permanent Census Bureau and directed that a census of manufactures be taken every 5 years. The 1905 manufactures census was the first time a census was taken apart from the regular every-10-year population census.

The first census of business was taken in 1930, covering 1929. Initially it covered retail and wholesale trade, and construction industries, but it was broadened in 1933 to include some of the service trades.

The 1954 economic censuses were the first to be fully integrated—providing comparable census data across economic sectors, using consistent time periods, concepts, definitions, classifications, and reporting units. These were the first censuses to be taken by mail, using lists of firms provided by the administrative records of other federal agencies. Since 1963, administrative records have also been used to provide basic statistics as well for very small firms, reducing or eliminating the need to send them census questionnaires. The Enterprise Statistics Program, which publishes combined data from the economic censuses, was made possible with the implementation of the integrated census program in 1954.

The range of industries covered in the economic censuses has continued to expand. The Census of Construction Industries began on a regular basis in 1967, and the scope of service industries was broadened in 1967, 1977, and 1987. The Census of Transportation began in 1963 as a set of surveys covering travel, transportation of commodities, and trucks. New for 1987 are publications reporting on business establishments engaged in several transportation industries, paralleling the data on establishments in other sectors. This is part of a gradual expansion in coverage of industries previously subjected to government regulation. The Survey of Minority-Owned Business Enterprises was first conducted as a special project in 1969 and was incorporated into the economic censuses in 1972 along with the Survey of Women-Owned Businesses.

Economic censuses have also been taken in Puerto Rico since 1909, in the Virgin Islands and Guam since 1958, and in the Northern Mariana Islands since 1982.

Statistical reports from the 1982 and earlier censuses provide historical figures for the study of long-term time series, and are available in some large libraries. All of the census data published since 1967 are still available for sale on microfiche from the Census Bureau.

AVAILABILITY OF MORE FREQUENT ECONOMIC DATA

While the censuses provide complete enumerations every 5 years, there are many needs for more frequent data as well. The Census Bureau conducts a number of monthly, quarterly, and annual surveys, the results of which appear in publication series such as *Current Business Reports* (retail and wholesale trade and service industries), the *Annual Survey of Manufactures, Current Industrial Reports*, and the *Quarterly Financial Report*. Most of these surveys, while providing more frequent

observations, yield less kind-of-business and geographic detail than the censuses. The *County Business Patterns* program offers annual statistics on the number of establishments, employment, and payroll classified by industry within each county.

SOURCES FOR MORE INFORMATION

More information about the scope, coverage, classification system, data items, and publications for each of the economic censuses and related surveys is published in the *Guide to the 1987 Economic Censuses and Related Statistics*. More information on the methodology, procedures, and history of the censuses will be published in the *History of the 1987 Economic Censuses*. Contact Customer Services for information on availability.

CENSUS OF MANUFACTURES

General

This report, from the 1987 Census of Manufactures, is one of a series of 83 industry reports, each of which provides statistics for individual industries or groups of related industries. Additional separate reports will be issued for each State and the District of Columbia and for special subjects such as type of organization, distribution of sales by class of customer, concentration ratios and water use in manufacturing.

The industry reports include such statistics as number of establishments, employment, payroll, value added by manufacture, cost of materials consumed, capital expenditures, product shipments, etc.

State reports present similar statistics for each State and its important metropolitan statistical areas (MSA's), counties, and places. Selected statistical totals for "all manufacturing" have been shown in the State reports for MSA's with 250 employees or more and for counties and places with 450 employees or more.

The General Summary report will contain industry, product class, and geographic area statistics summarized in one report. The introduction to the General Summary discusses, at greater length, many of the subjects described in this introduction. For example, the General Summary text will discuss the relationship of value added by manufacture to National income by industry of origin, the changes in statistical concepts over the history of the censuses, and the valuation problems arising from intracompany transfers between manufacturing plants of a company and between manufacturing plants and sales offices and sales branches of a company.

Scope of Census and Definition of Manufacturing

The 1987 Census of Manufactures covers all establishments with one paid employee or more primarily engaged in manufacturing as defined in the 1987 Standard Industrial

Classification (SIC) Manual¹. This is the system of industrial classification developed by experts on classification in Government and private industry under the guidance of the Office of Information and Regulatory Affairs, Office of Management and Budget. This classification system is used by Government agencies as well as many organizations outside the Government.

The SIC Manual defines manufacturing as the mechanical or chemical transformation of substances or materials into new products. The assembly of component parts of products also is considered to be manufacturing if the resulting product is neither a structure nor other fixed improvement. These activities are usually carried on in plants, factories, or mills that characteristically use power-driven machines and materials-handling equipment.

Manufacturing production is usually carried on for the wholesale market, for transfers to other plants of the same company, or to the order of industrial users rather than for direct sale to the household consumer. Some manufacturers in a few industries sell chiefly at retail to household consumers through the mail, through house-to-house routes, or through salespersons. Some activities of a service nature (enameling, engraving, etc.) are included in manufacturing when they are performed primarily for trade. They are considered nonmanufacturing when they are performed primarily to the order of the household consumer.

Relationship Between Annual Survey of Manufactures and Census of Manufactures

The Bureau of the Census conducts the annual survey of manufactures (ASM) in each of the 4 years between the censuses of manufactures. The ASM is a probability-based sample of approximately 56,000 establishments and collects the same industry statistics (employment, payroll, value of shipments, etc.) as the census of manufactures. In addition to collecting the information normally requested on the census form, the establishments in the ASM sample are requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, costs of purchased services, and foreign content of materials consumed. Except for supplemental labor costs, the extra ASM items are collected only in census years.

Establishment Basis of Reporting

The census of manufactures is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each location. The ASM also is conducted on an establishment basis, but separate reports are filed for just those establishments selected in the sample. Companies engaged in

distinctly different lines of activity at one location are requested to submit separate reports if the plant records permit such a separation and if the activities are substantial in size.

In 1987, as in earlier years, a minimum size limit was set for inclusion of establishments in the census. All establishments employing one person or more at any time during the census year are included. The same size limitation has applied since 1947 in censuses and annual surveys of manufactures. In the 1939 and earlier censuses, establishments with less than \$5,000 value of products were excluded. The change in the minimum size limit in 1947 does not appreciably affect the historical comparability of the census figures except for data on number of establishments for a few industries. This report excludes information for separately operated administrative offices, warehouses, garages, and other auxiliary units that service manufacturing establishments of the same company (see Auxiliaries).

Manufacturing Universe and Census Report Forms

The 1987 Census of Manufactures universe includes approximately 350,000 establishments. The amounts of information requested from manufacturing establishments were dependent upon a number of factors. The more important considerations were the size of the company and whether it was included in the annual survey of manufactures. The methods of obtaining information for the various subsets of the universe to arrive at the aggregate figures shown in the publication are described below:

Small Single-Establishment Companies Not Sent a Report Form

In the 1987 Census of Manufactures, approximately 150,000 small single-establishment companies were excused from filing reports. Selection of these small establishments was done on an industry-by-industry basis and was based on annual payroll and total shipments data as well as on the industry classification codes contained in the administrative records of Federal agencies. The cutoffs were selected so that these administrative-records cases would account for no more than 3 percent of the value of shipments for all manufacturing. Generally, all single-establishment companies with less than five employees were excused, while all establishments with more than 20 employees were mailed forms.

Information on the physical location of the establishment, as well as information on payrolls, receipts (shipments), and industry classification, was obtained from the administrative records of other Federal agencies under special arrangements, which safeguarded their confidentiality. Estimates of data for these small establishments were developed using industry averages in conjunction with the administrative information. The value of shipments and cost of materials

¹Standard Industrial Classification Manual: 1987: For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402, Stock No. 041-001-00314-2.

were not distributed among specific products and materials for these establishments but were included in the product and material "not specified by kind" (n.s.k.) categories.

The industry classification codes included in the administrative-records files were assigned on the basis of brief descriptions of the general activity of the establishment. As a result, an indeterminate number of establishments were erroneously coded at the four-digit SIC level. This was especially true whenever there was a relatively fine line of demarcation between industries or between manufacturing and nonmanufacturing activity.

Sometimes these administrative-record cases were only given a two- or three-digit SIC group. For the 1987 Census of Manufactures, these establishments were sent a separate classification form, which requested information on the products and services of the establishment. This form was used to code many of these establishments to the four-digit SIC level. Establishments that did not return the classification form were coded later to those four-digit SIC industries identified as "not elsewhere classified" (n.e.c.) within the given two- or three-digit industry groups.

As a result of these situations, a number of small establishments may have been misclassified by industry. However, such possible misclassification has no significant effect on the statistics other than on the number of companies and establishments.

The total establishment count for individual industries should be viewed as an approximation rather than a precise measurement. The counts for establishments with 20 employees or more are far more reliable than the count of total number of establishments.

2. Establishments Sent a Report Form

The 200,000 establishments covered in the mail canvass were divided into three groups:

a. **ASM sample establishments**—This group consisted of approximately 56,000 establishments covering all the units of large manufacturing establishments as well as a sample of the medium and smaller establishments. The probability of selection was proportionate to size (see appendix, Annual Survey of Manufactures).

In a census of manufactures year, the ASM report form (MA-1000) replaces the first page of the regular census form for those establishments included in the ASM. In addition to information on employment, payroll, and other items normally requested on the regular census form, establishments in the ASM sample were requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services. See appendix A, section 2, for an explanation of these items.

The census part of the report form is one of approximately 200 versions containing product, material, and special inquiries. The diversity of manufacturing activities necessitated the use of these many forms to canvass the 459 manufacturing industries. Each form was developed for a group of related industries.

Appearing on each form was a list of products primary to the group of related industries as well as secondary products and miscellaneous services that establishments classified in these industries were likely to be performing. Respondents were requested to identify the products, the value of each product, and, in a large number of cases, the quantity of the product shipped during the survey year. Space also was provided for the respondent to describe products not specifically identified on the form.

The report form also contained a materials-consumed inquiry, which varied from form to form depending on the industries being canvassed. The respondents were asked to review a list of materials generally used in their production processes. From this list, each establishment was requested to identify those materials consumed during the survey year, the cost of each, and, in certain cases, the quantity consumed. Once again, space was provided for the respondent to describe significant material not identified on the form.

Finally, a wide variety of special inquiries was included to measure activities peculiar to a given industry, such as operations performed and equipment used.

- b. Large and medium establishments (non-ASM)—Approximately 84,000 establishments were included in this group. A variable cutoff, based on administrative-records payroll data and determined on an industry-by-industry basis, was used to select those establishments that were to receive one of the approximately 200 census of manufactures regular forms. The first page, requesting establishment data for items such as employment and payroll, was standard but did not contain the detailed statistics included on the ASM form. The product, material, and special inquiry sections supplied were based on the historical industry classification of the establishment.
- c. Small single-establishment companies (non-ASM)—This group consisted of approximately 60,000 establishments. For those industries where application of the variable cutoff for administrative-records cases resulted in a large number of small establishments being included in the mail canvass, an abbreviated or "short" form was used. These establishments received one of the approximately 80 versions of the short form, which requested

summary product and material data and totals but no details on employment, payrolls, cost of materials, inventories, and capital expenditures.

Use of the short form has no adverse effect on published totals for the industry statistics; the same data were collected on the short form as on the long form. However, detailed information on materials consumed was not collected on the short form; thus its use would increase the value of the n.s.k. categories.

Auxiliaries

In this industry report, the data on employment and payroll are limited to operating manufacturing establishments. The census report form filed for auxiliaries (ES-9200) requested a description of the activity of the establishments serviced. However, the manufacturing auxiliaries were coded only to the two-digit major group of the establishments they served; whereas, the operating establishments were coded to a four-digit manufacturing industry. Data for the approximately 10,000 separately operated auxiliaries are included in the geographic area series and in a report issued as part of the 1987 Enterprise Statistics Survey.

Auxiliaries are establishments whose employees are primarily engaged in performing supporting services for other establishments of the same company, rather than for the general public or for other business firms. They can be at different locations from the establishments served or at the same location as one of those establishments but not operating as an integral part thereof and serving two establishments or more. Where auxiliary operations are conducted at the same location as the manufacturing operation and operate as an integral part thereof, they usually are included in the report for the operating manufacturing establishment.

Included in the broad category of auxiliaries are adminstrative offices. Employees in administrative offices are concerned with the general management of multiestablishment companies, i.e., with the general supervision and control of two units or more, such as manufacturing plants, mines, sales branches, or stores. The functions of these employees may include (1) program planning, including sales research and coordination of purchasing, production, and distribution; (2) company purchasing, including general contracts and purchasing methods; (3) company financial colicy and accounting; (4) general engineering, including design of product machinery and equipment, and direction of engineering effort conducted at the individual operation locations; (5) direction of company personnel matters; and (6) legal and patent matters.

Other types of auxiliaries serving the plants or central management of the company include purchasing offices, sales promotion offices, research and development organizations, etc.

Industry Classification of Establishments

Each of the establishments covered in the census was classified in 1 of 459 manufacturing industries in accordance with the industry definitions in the 1987 SIC Manual. The 1987 edition of this manual represents a major revision for manufacturing industries from the 1972 edition and its 1977 supplement. Appendix A of the 1987 Manual notes the revisions in the four-digit industry levels between 1972/77 and 1987.

An industry is generally defined as a group of establishments producing the same product or a closely related group of products. The product groupings from which industry classifications are derived are based on considerations such as similarity of manufacturing processes, types of materials used, types of customers, and the like. The resulting group of establishments must be significant in terms of number, value added by manufacture, value of shipments, and number of employees. The system operates in such a way that the definitions progressively become narrower with successive additions of numerical digits. For 1987, there are 20 major groups (two-digit SIC), 139 industry groups (three-digit SIC), and 459 industries (four-digit SIC). This represents an expansion of four-digit industries from 452 in 1972/77 and a reduction of threedigit groups from 143 in 1972/77. Product classes and products of the manufacturing industries have been assigned codes based on the industry from which they originate. There are about 11,000 products identified by a seven-digit code. The seven-digit products are considered the primary products of the industry with the same four digits.

Accordingly, an establishment is usually classified in a particular industry on the basis of its major activity during a particular year, i.e., production of the products primary to that industry exceeds, in value, production of the products primary to any other single industry. In a few instances, however, the industry classification of an establishment is not only determined by the products it makes but also by the process employed in operations. Refining of nonferrous metals from ore or rolling and drawing of nonferrous metals (processes which involve heavy capitalization in specialized equipment) would be classified according to the process used during a census year. These establishments then would be "frozen" in that industry during the following ASM years.

In either a census or ASM year, establishments included in the ASM sample with certainty weight, other than those involved with heavily capitalized activities described above, are reclassified by industry only if the change in the primary activity from the prior year is significant or the change has occurred for 2 successive years. This procedure prevents reclassification when there are minor shifts in product mix.

In ASM years, establishments included in the ASM sample with noncertainty weight are not shifted from one industry classification to another. They are retained in the industry where they were classified in the base census year (see appendix, Annual Survey of Manufactures). However, in the following census year, these ASM plants are allowed to shift from one industry to another.

The result of these rules covering the switching of plants from one industry classification to another is that, at the aggregate level, some industries comprise different mixes of establishments between survey years, and establishment data for such industry statistics as employment and payroll may be tabulated in different industries between survey years. Hence, comparisons between prior-year and current-year published totals, particularly at the four-digit SIC level, should be viewed with caution. This is particularly true for the comparison between the data shown for a census year versus the data shown for the previous ASM year.

As previously noted, the small establishments that may have been misclassified by industry are usually administrative-record cases whose industry codes were assigned on the basis of incomplete descriptions of the general activity of the establishment. Such possible misclassifications have no significant effect on the statistics other than on the number of companies and establishments.

While some establishments produce only the primary products of the industry in which they are classified, all establishments of an industry rarely specialize to this extent. The industry statistics (employment, inventories, value added by manufacture, total value of shipments including resales and miscellaneous receipts, etc.) shown in tables 1a through 5a, therefore, reflect not only the primary activities of the establishments in that industry but also their secondary activities. The product statistics in table 6a represent the output of all establishments whether or not they are classified in the same industry as the product. For this reason, in relating the industry statistics, especially the value of shipments to the product statistics, the composition of the industry's output shown in table 5b should be considered.

The extent to which industry and product statistics may be matched with each other is measured by two ratios which are computed from the figures shown in table 5b. The first of these ratios, called the primary product specialization ratio, measures the proportion of product shipments (both primary and secondary) of the establishments classified in the industry represented by the primary products of those establishments. The second ratio, called the coverage ratio, is the proportion of primary products shipped by the establishments classified in the industry to total shipments of such products by all manufacturing establishments.

However, establishments making products falling into the same industry category may use a variety of processes and materials to produce them. Also, the same industry classification (based on end products) may include both establishments that are highly integrated and those that put only the finishing touches on an already highly fabricated item. For example, the refrigeration equipment industry includes instances of almost complete integration (production of the compressor, condensing unit, electric motor, casting, stamping of the case, and final assembly) all

carried on at one plant. On the other hand, the condensing unit, the motor, and the case may be purchased and only assembled into the finished product.

In some instances, separate industry categories have been established for integrated and nonintegrated establishments. For other industries, the census provides separate statistics on the production of intermediate commodities made and used in the producing plant. For some industries characterized by many plants of the same company, separate figures on interplant transfers of products usually are shown.

Differences in the integration of production processes, types of operations, and alternatives in types of materials used should be considered when relating the industry statistics (employment, payrolls, value added, etc.) to the product and material data.

Value of Shipments for the Industry Compared With Value of Product Shipments

This report shows value of shipments data for industries and products. In tables 1a through 5a, these data represent the total value of shipments of all establishments classified in a particular industry. The data include the shipments of the products classified in the industry (primary to the industry), products classified in other industries (secondary to the industry), and miscellaneous receipts (repair work, sale of scrap, research and development, installation receipts, and resales). Value of product shipments shown in table 6a represents the total value of all products shipped that are classified as primary to an industry.

CENSUS DISCLOSURE RULES

In accordance with Federal law governing census reports, no data are published that would disclose the data for an individual establishment or company. However, the number of establishments classified in a specific industry is not considered a disclosure, so this information may be released even though other information is withheld.

The disclosure analysis for the industry statistics in tables 1a through 5a of this report is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line is suppressed. However, the suppressed data are included in higher-level totals. Additional disclosure analysis is performed for new capital expenditures that can be suppressed even though value of shipments data are publishable.

SPECIAL TABULATIONS

Special tabulations of data collected in the 1987 Census of Manufactures may be obtained on computer tape or in tabular form. The data will be in summary form and subject to the same rules prohibiting disclosure of confidential

information (including name, address, kind of business, or other data for individual business establishments or companies) as are the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief, Industry Division, Bureau of the Census, Washington, DC 20233.

ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used in this publication:

-	Represents zero.
(D)	Withheld to avoid disclosing data for individual
	companies; data are included in higher level
	totals.
(NA)	Not available.
(NC)	Not comparable.
(S)	Withheld because estimate did not meet pub-
	lication standards.
(X)	Not applicable.
(Z)	Less than half the unit shown.
do	Ditto.

n.e.c.	Not elsewhere classified.
n.s.k.	Not specified by kind.
pt.	Part.
r	Revised.
SIC	Standard Industrial Classification.

Other abbreviations, such as lb, gal, yd, doz, bbl, and s tons, are used in the customary sense.

CONTACTS FOR DATA USERS

Subject Area	Contact	Phone
Census/ASM Durables Nondurables	Kenneth Hansen Michael Zampogna	(301) 763-7304 (301) 763-2510
Current Indus- trial Reports Durables Nondurables	Malcolm Bernhardt Thomas Flood	(301) 763-2518 (301) 763-5911
Import/Export Publications	Foreign Trade Division	(301) 763-5140
Industry Analysis and Forecasts	International Trade Administration	(202) 377-4356

Users' Guide for Locating Statistics in This Report by Table Number

For explanation of terms, see appendixes

			Four-dig	it industry	statistics				e-digit prod en-digit pro		
ltem	Histori- cal	Operat- ing ratios	By geo- graphic area	Sum- mary and supple- mental	By employ- ment size	By industry and product class, specialization	Materials con- sumed by kind	Industry- product analysis	Product ship- ments	Product class by geo- graphic area	Historical product class
Number of companies	1a			3a					*6a		
Number of establishments	1a		2	3a	4	5a					
Employment and payroll: Number of employees Payroll Supplemental labor costs Production workers Production- worker hours. Production- worker wages.	1a 1a 1a 1a 1a	1b 1b 1b 1b 1b	2 2 2 2 2	3a 3a 3a 3a 3a 3a	4 4 4 4	5a 5a 5a 5a 5a					
Shipments, cost of materials, and value added: Value of shipments (four-digit)	1a 1a 1a	1b 1b 1b	2 2 2	3a 3a 3a	4 4 4	5a 5a 5a	7	5b	6a 6a	6b	6c
Inventories: Total, end of year By stage of fabrication	1a			3a 3a	4						
Capital expenditures, assets, rental payments, and purchased services: New capital expenditures. Used plant and equipment expenditures. Gross assets Depreciation. Retirements of buildings and machinery. Rental payments Foreign content of materials consumed. Purchased services.	1a		2	3b 3b 3b 3b 3b 3c 3c	4	5a					
Ratios: Specialization Coverage	1a 1a			3a 3a				5b 5b			

^{*}Number of companies with shipments of more than \$100 thousand.

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DESCRIPTION OF INDUSTRIES AND SUMMARY OF FINDINGS

This report shows 1987 Census of Manufactures statistics for establishments classified in each of the following industries:

SIC code and title

2812	Alkalies and Chlorine
2813	Industrial Gases
2816	Inorganic Pigments
2819	Industrial Inorganic Chemicals, N.E.C.

The industry statistics (employment, payroll, cost of materials, value of shipments, inventories, etc.) are reported for each establishment as a whole. Aggregates of such data for an industry reflect not only the primary activities of the establishments but also their activities in the manufacture of secondary products as well as their miscellaneous activities (contract work on materials owned by others, repair work, etc.). This fact should be taken into account when comparing industry statistics (tables 1 through 5a) with product statistics (table 6) showing shipments by all industries of the primary products of the specified industry. The extent of the "product mix" is indicated in table 5b, which shows the value of primary and secondary products shipped by establishments classified in the specified industry and the value of primary products of the industry shipped as secondary products by establishments classified in other industries.

Small single-establishment companies with up to 20 employees (cutoff varied by industry) were excluded from the mail portion of the census. For these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated), data on payrolls and receipts were obtained from administrative records of other Federal agencies. The remaining statistics were developed from industry averages.

Establishment data were tabulated based on industry definitions included in the 1987 Standard Industrial Classification (SIC) Manual¹. The 1987 edition represents a major revision for manufacturing industries from the 1972 edition and its 1977 supplement. In addition to the 1987 SIC revision, changes were made to the product class (five-digit) and product code (seven-digit) categories. The

¹Standard Industrial Classification Manual: 1987. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402. Stock No. 041-001-00314-2.

product class and product code comparability between the 1987 and 1982 censuses is shown in the appendixes. These appendixes present, in tabular form, the linkage from 1987 to 1982.

All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

INDUSTRY 2812, ALKALIES AND CHLORINE

This industry is made up of establishments primarily engaged in manufacturing alkalies and chlorine. Establishments primarily engaged in mining natural alkalies are classified in Mining, industry 1474. Products of this industry also are collected in the Current Industrial Reports MA-28A and M-28A, Inorganic Chemicals (annual and monthly reports).

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Manufactures, Industry 2812, Alkalies and Chlorine, had employment of 5.0 thousand. The employment figure was 34 percent below the 7.6 thousand reported in 1982. Compared with 1986, employment decreased 25 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses. The leading States in employment in 1987 were West Virginia, Louisiana, Texas, and Alabama, accounting for 55 percent of the industry's employment. This represents a shift from 1982 when New York, West Virginia, Louisiana, and Texas accounted for 55 percent of the industry's employment.

The total value of shipments for establishments classified in this industry was \$1.5 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 2812 shipped \$1.3 billion of alkalies and chlorine products considered primary to the industry, \$217.9 million of secondary products, and had \$11.5 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 86 percent (specialization ratio). In 1982, the specialization ratio was 81 percent.

Establishments in this industry also accounted for 65 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1982, the coverage ratio was 53 percent. The products primary to industry 2812, no matter in what industry they were produced, appear in table 6a and aggregate to \$2.0 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the alkalies and chlorine industry amounted to \$809.0 million. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 20 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 1 percent of total value of shipments.

INDUSTRY 2813, INDUSTRIAL GASES

This industry is made up of establishments primarily engaged in manufacturing industrial gases (including organic) for sale in compressed, liquid, and solid forms. Establishments primarily engaged in manufacturing fluorine and sulfur dioxide are classified in industry 2819; those manufacturing household ammonia are classified in industry 2842; those manufacturing other ammonia are classified in industry 2873; those manufacturing chlorine are classified in industry 2812; and those manufacturing fluorocarbon gases are classified in industry 2869. Distributors of industrial gases and establishments primarily engaged in shipping liquid oxygen are classified in Wholesale Trade, industry 5169. Products of this industry also are collected in the Current Industrial Reports MA-28C and M-28C, Industrial Gases (annual and monthly reports).

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Manufactures, Industry 2813, Industrial Gases, had employment of 8.1 thousand. The employment figure was 11 percent above the 7.3 thousand reported in 1982. Compared with 1986, employment decreased 6 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses. The leading States in employment in 1987 were Texas, California, and Ohio, accounting for 30 percent of the industry's employment. This represents a shift from 1982 when Texas, California, and Pennsylvania also accounted for approximately 30 percent of the industry's employment.

The total value of shipments for establishments classified in this industry was \$2.6 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous

receipts, such as resales and contract receipts. Industry 2813 shipped \$2.5 billion of industrial gas products considered primary to the industry, \$54.0 million of secondary products, and had \$80.1 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 98 percent (specialization ratio). In 1982, the specialization ratio also was 98 percent.

Establishments in this industry also accounted for 94 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1982, the coverage ratio was 91 percent. The products primary to industry 2813, no matter in what industry they were produced, appear in table 6a and aggregate to \$2.6 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the industrial gases industry amounted to \$1.1 billion. No data were collected on the specific materials consumed by this industry.

Single-establishment companies in this industry with up to 5 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 7 percent of total value of shipments.

INDUSTRY 2816, INORGANIC PIGMENTS

This industry is made up of establishments primarily engaged in manufacturing inorganic pigments. Important products of this industry include black pigments, except carbon black, white pigments, and color pigments. Organic color pigments, except animal black and bone black, are classified in industry 2865, and those manufacturing carbon black are classified in industry 2895. Products of this industry also are collected in the Current Industrial Reports MA-28A and M-28A, Inorganic Chemicals (annual and monthly).

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Manufactures, Industry 2816, Inorganic Pigments, had employment of 8.3 thousand. The employment figure was 26 percent below the 11.2 thousand reported in 1982. Compared with 1986, employment decreased 9 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses. The leading States in employment in 1987 were Maryland, Pennsylvania, Tennessee, and Mississippi, accounting for 50 percent of the industry's employment. This represents a shift from 1982 when Ohio, Pennsylvania, Maryland, and New Jersey accounted for 45 percent of the industry's employment.

The total value of shipments for establishments classified in this industry was \$2.4 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 2816 shipped \$2.2 billion of inorganic pigment products considered primary to the industry, \$132.8 million of secondary products, and had \$96.3 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 94 percent (specialization ratio). In 1982, the specialization ratio was 88 percent.

Establishments in this industry also accounted for 89 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1982, the coverage ratio was 88 percent. The products primary to industry 2816, no matter in what industry they were produced, appear in table 6a and aggregate to \$2.4 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the inorganic pigments industry amounted to \$1.0 billion. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 20 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 5 percent of total value of shipments.

INDUSTRY 2819, INDUSTRIAL INORGANIC CHEMICALS, N.E.C.

This industry is made up of establishments primarily engaged in manufacturing industrial inorganic chemicals, not elsewhere classified. Establishments primarily engaged in mining, milling, or otherwise preparing natural potassium, sodium, or boron compounds (other than common salt) are classified in industry 1474. Establishments primarily engaged in manufacturing household bleaches are classified in industry 2842; those manufacturing phosphoric acid are classified in industry 2874; and those manufacturing nitric acid, anhydrous ammonia, and other nitrogenous fertilizer materials are classified in industry 2873. Products of this industry also are collected in the Current Industrial Reports MA-28A and M-28A, Inorganic Chemicals (annual and monthly), and MA-28B and M-28B, Inorganic Fertilizer Materials and Related Products (annual and monthly).

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

Beginning with 1954, statistics include information for government-owned, contractor-operated (GOCO) establishments, but exclude the activities of government-owned and/or operated plants. General statistics are shown for all plants (private and government) in table 1a and for privately owned and operated plants only in table 8. Data for all materials consumed, except fuels and electric energy, as well as data for fixed assets, capital expenditures, and inventories, are excluded for the GOCO plants because these are paid for by current billings to the U.S. Government. Value of shipments and value added by manufacture have been estimated for the GOCO plants from averages reported for commercial establishments in prior years. These establishments represent 47 percent of the industry's employment in 1987, compared with 36 percent in 1982.

In the 1987 Census of Manufactures, Industry 2819, Industrial Inorganic Chemicals, N.E.C., had employment of 72.2 thousand. The employment figure was 12 percent below the 81.7 thousand reported in 1982. Compared with 1986, employment decreased 4 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses. The leading States in employment in 1987 were South Carolina, Tennessee, Washington, and Ohio, accounting for 52 percent of the industry's employment. These same States were the leaders in 1982, when they accounted for 45 percent of the industry's employment

The total value of shipments for establishments classified in this industry was \$13.2 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 2819 shipped \$8.2 billion of industrial inorganic chemical products considered primary to the industry, \$825.5 million of secondary products, and had \$4.2 billion of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 91 percent (specialization ratio). In 1982, the specialization ratio also was 91 percent.

Establishments in this industry also accounted for 80 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1982, the coverage ratio was 77 percent. The products primary to industry 2819, no matter in what industry they were produced, appear in table 6a and aggregate to \$10.3 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the industrial inorganic chemicals, nie.c., industry amounted to \$5.6 billion. Data on specific meserials consumed appear in table 7.

Single-establishment companies in this industry with up to 10 employees were excluded from the mail portion of

the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 4 percent of total value of shipments.

Table 1a. Historical Statistics for the Industry: 1987 and Earlier Years

[1987 industry definitions are the same as in the 1972/77 Standard Industrial Classification (SIC) system. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

text. To explain	tion or ton														
		All establi		All em	ployees	Production workers						New	End-of-	Rat	tios
Year ¹	Com- panies ² (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials ⁵ (million dollars)	Value of shipments (million dollars)	capital expend- itures ⁶ (million dollars)	year inven- tories ⁴ (million dollars)	Spe- ciali- zation ⁷ (per- cent)	Cover- age ⁸ (per- cent)
						INDL	STRY 28	12, ALKAL	IES AND CH	LORINE					
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	27 (NA) (NA) (NA) (NA)	45 (NA) (NA) (NA) (NA)	31 (NA) (NA) (NA) (NA)	5.0 6.7 8.2 7.4 7.3	165.3 218.3 263.2 239.7 217.9	3.5 4.5 5.6 5.1 4.8	7.3 9.0 11.2 10.6 9.8	110.0 137.2 168.0 161.8 136.8	732.1 1 028.0 1 073.7 869.6 765.0	809.0 957.9 978.4 984.0 898.6	1 547.9 2 010.9 2 042.4 1 872.4 1 666.8	68.4 122.1 175.2 149.5 200.3	110.9 131.2 163.9 171.3 181.0	86 (NA) (NA) (NA) (NA)	65 (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	35 (NA) (NA) (NA) (NA)	51 (NA) (NA) (NA) (NA)	33 (NA) (NA) (NA) (NA)	7.6 7.5 7.4 7.5 10.8	215.7 201.7 177.1 164.1 216.9	5.0 4.9 5.0 5.0 7.3	9.8 10.0 9.0 10.0 15.0	134.9 124.9 110.5 101.9 139.6	728.8 703.7 584.1 548.8 712.8	856.3 852.5 777.9 661.4 869.1	1 570.5 1 542.9 1 354.1 1 210.7 1 586.3	134.4 199.1 131.7 134.9 284.6	199.9 125.2 113.2 85.4 118.1	81 (NA) (NA) (NA) (NA)	53 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM	30 (NA) (NA) (NA) (NA) 28	49 (NA) (NA) (NA) (NA) 48	33 (NA) (NA) (NA) (NA)	11.8 13.3 14.1 13.7 13.3 13.3	215.9 209.2 203.5 182.5 164.6 152.0	8.0 8.8 9.8 9.9 9.7 9.6	16.0 17.9 19.9 19.9 19.5 18.9	136.2 133.6 133.1 123.4 111.8 102.6	822.5 960.4 897.9 697.8 463.0 455.6	826.7 852.7 749.5 601.0 416.0 365.5	1 654.8 1 797.7 1 633.2 1 282.4 884.0 823.2	220.0 222.8 183.4 163.7 67.9 61.5	141.8 156.4 133.6 110.7 63.1 60.4	63 (NA) (NA) (NA) (NA) 65	58 (NA) (NA) (NA) (NA) (NA)
		INDUSTRY 2813, INDUSTRIAL GASES													
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	103 (NA) (NA) (NA) (NA)	594 (NA) (NA) (NA) (NA)	135 (NA) (NA) (NA) (NA)	8.1 8.6 8.5 7.9 7.2	241.4 248.4 223.3 197.2 168.1	4.0 4.0 4.5 4.4 3.9	8.5 8.8 10.5 9.7 8.8	115.3 112.0 115.0 104.1 90.2	1 572.5 1 386.7 1 466.7 1 290.3 1 169.6	1 052.9 1 002.6 949.1 1 073.0 959.9	2 617.8 2 401.9 2 416.0 2 363.5 2 111.9	104.3 122.1 212.5 263.9 107.5	124.1 90.7 87.7 80.5 82.9	98 (NA) (NA) (NA) (NA)	94 (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	105 (NA) (NA) (NA) (NA)	563 (NA) (NA) (NA) (NA)	105 (NA) (NA) (NA) (NA)	7.3 8.8 8.1 7.3 7.9	174.0 175.1 153.4 123.9 124.1	4.3 5.4 5.2 4.7 4.8	9.9 10.9 10.3 9.4 9.9	100.8 107.3 92.4 74.7 73.8	1 055.3 1 025.8 889.0 827.8 781.8	967.2 838.7 658.5 621.2 599.5	2 019.3 1 857.5 1 539.6 1 464.7 1 385.6	223.7 168.1 209.2 150.1 164.4	61.0 54.3 43.2 38.4 37.5	98 (NA) (NA) (NA) (NA)	91 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	109 (NA) (NA) (NA) (NA) 106	562 (NA) (NA) (NA) (NA) 503	102 (NA) (NA) (NA) (NA) 138	7.5 8.0 8.9 8.5 8.6 9.6	117.2 106.6 108.6 93.6 92.1 87.2	4.6 4.9 5.2 5.2 5.7 5.4	9.6 10.1 10.4 10.7 11.8 10.6	67.0 64.6 63.4 55.8 60.2 48.3	732.8 644.7 586.1 544.0 512.8 466.7	515.9 482.2 403.5 301.7 253.5 214.9	1 234.6 1 132.1 985.3 843.2 765.4 679.3	243.0 122.4 119.2 92.1 49.0 84.1	45.6 32.6 39.6 32.2 32.0 32.7	97 (NA) (NA) (NA) (NA) 96	93 (NA) (NA) (NA) (NA) 92
						INI	OUSTRY 2	816, INOR	GANIC PIGN	MENTS					
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	70 (NA) (NA) (NA)	92 (NA) (NA) (NA) (NA)	55 (NA) (NA) (NA) (NA)	8.3 9.1 9.7 9.5 10.8	266.8 277.5 275.2 257.7 291.6	5.1 5.6 6.0 6.0 6.6	10.5 11.5 12.0 11.9 13.4	148.9 155.6 155.6 143.9 161.8	1 398.1 1 152.9 1 044.0 864.6 758.1	1 001.6 1 036.5 1 017.8 1 030.3 1 014.1	2 388.3 2 192.5 2 077.1 1 890.4 1 779.8	115.3 80.3 100.8 94.4 93.6	356.0 336.9 340.2 332.4 368.5	94 (NA) (NA) (NA) (NA)	89 (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	86 (NA) (NA) (NA) (NA)	106 (NA) (NA) (NA) (NA)	63 (NA) (NA) (NA) (NA)	11.2 11.8 11.9 11.3 12.1	271,3 261,6 239,6 208,4 198,1	6.8 7.4 7.5 7.6 8.2	13.3 14.8 15.3 15.8 16.8	148.6 144.9 136.7 126.3 124.0	723.0 789.3 709.0 667.5 564.9	892.8 986.9 873.7 809.0 798.6	1 630.0 1 754.1 1 556.9 1 486.8 1 366.4	128.9 86.7 80.6 80.3 69.8	383.2 356.9 319.6 242.8 272.8	88 (NA) (NA) (NA) (NA)	88 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	71 (NA) (NA) (NA) (NA) 77	106 (NA) (NA) (NA) (NA) 114	66 (NA) (NA) (NA) (NA) 69	11.9 12.9 12.4 15.6 13.2 12.8	179.8 181.1 164.1 184.7 150.5 134.6	8.0 8.6 8.3 11.0 9.6 9.0	16.4 17.5 16.9 23.0 20.2 18.3	110.2 107.1 101.6 121.0 101.5 87.8	567.9 584.9 468.4 590.9 419.3 382.6	695.9 713.2 548.8 641.9 461.9 394.9	1 259.9 1 292.5 988.9 1 188.6 890.2 796.9	124.3 76.9 76.6 117.9 79.1 38.9	251.5 277.9 271.3 227.5 135.8 137.4	88 (NA) (NA) (NA) (NA) 86	84 (NA) (NA) (NA) (NA) 86
					INDU	STRY 28	19, INDUS	STRIAL INC	ORGANIC CI	HEMICALS, N	I.E.C.				
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	428 (NA) (NA) (NA) (NA)	662 (NA) (NA) (NA) (NA)	308 (NA) (NA) (NA) (NA)	72.2 75.0 78.6 78.8 80.3	2 425.2 2 398.8 2 451.9 2 344.5 2 184.2	37.5 39.8 42.3 43.0 44.8	75.2 82.2 86.4 87.0 87.5	1 138.9 1 159.1 1 183.1 1 160.7 1 090.3	7 529.5 7 405.3 7 500.5 7 391.8 6 511.9	5 639.5 5 504.0 6 074.5 6 374.4 5 717.8	13 211.6 12 885.4 13 724.6 13 771.6 12 199.6	506.1 487.3 550.8 477.6 418.7	1 306.1 1 410.9 1 566.7 1 605.1 1 628.9	⁹ 91 (NA) (NA) (NA) (NA)	980 (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	425 (NA) (NA) (NA) (NA)	645 (NA) (NA) (NA) (NA)	319 (NA) (NA) (NA) (NA)	81.7 85.9 87.2 80.4 82.1	2 134.2 2 068.4 1 894.0 1 614.3 1 519.8	45.7 48.1 49.9 47.7 48.9	91.0 99.2 101.8 99.7 100.1	1 077.3 1 054.6 1 003.6 885.6 818.7	6 321.4 6 754.8 6 590.6 5 583.5 4 878.0	5 837.1 6 165.1 5 579.7 5 060.8 4 966.5	12 060.4 12 790.2 12 095.5 10 623.3 9 801.4	512.5 657.6 598.5 596.5 578.4	1 705.1 1 591.0 1 223.2 1 083.5 1 020.3	⁹ 91 (NA) (NA) (NA) (NA)	⁹ 77 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	346 (NA) (NA) (NA) (NA) 166	564 (NA) (NA) (NA) (NA) 384	288 (NA) (NA) (NA) (NA) (NA) 264	78.2 74.6 73.7 68.5 64.6 63.8	1 326.7 1 186.8 1 061.2 897.0 761.7 704.7	47.0 43.7 43.5 42.4 40.1 39.9	96.2 87.8 85.8 84.8 80.1 80.0	717.9 615.8 555.4 491.9 418.9 392.4	4 333.1 3 974.7 3 260.5 2 904.4 2 334.9 2 038.2	4 344.0 3 475.6 2 844.0 2 723.6 1 926.2 1 804.1	8 615.7 7 388.5 6 053.4 5 534.9 4 233.8 3 833.3	466.4 391.1 341.8 254.7 176.6 149.0	858.4 753.4 685.9 621.3 417.4 384.1	987 (NA) (NA) (NA) (NA) 989	⁹ 77 (NA) (NA) (NA) (NA) ⁹ 79

In annual survey of manufactures (ASM) years, data are estimates based on a representative sample of establishments canvassed annually and may differ from results of a complete canvass of all establishments. ASM publication shows percentage standard errors. Unless otherwise noted, for data prior to 1972, see 1972 Census of Manufactures, vol. II, table 1a of the Industry

chapter.

2For the Census, a company is defined as a business organization consistling of one establishment or more under common ownership or control.

3Includes establishments with payroll at any time during year.

4Beginning with the 1982 Census of Manufactures, all respondents were requested to report their inventories at (the lower of) cost or market prior to adjustment to LIFO cost. This is a change from prior Censuses and annual surveys of manufactures in which respondents were permitted to value their inventories using any generally accepted accounting method. Consequently, inventories and value added by manufacture are not comparable to prior-year data.

5Detailed data on materials consumed by type are shown in table 7.

9Detailed data on new machinery and equipment expenditures are provided in table 3c.

7Represents ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for establishments classified in the industry.

9Represents ratio of primary products shipped by establishments classified in industry to total shipments of such products by all manufacturing establishments, wherever classified.

9Government-owned, contractor-operated establishments did not enter into calculation of primary product specialization ratio or coverage ratio as all dollar receipts for these establishments were included in miscellaneous receipts.

Table 1b. Selected Operating Ratios for the Industry: 1987 and Earlier Years

[1987 industry definitions are the same as in the 1972/77 Standard Industrial Classification (SIC) system. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	. or explanation of	terms, see append								
	Year	Payroli per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)
					INDUSTRY 28	12, ALKALIES	AND CHLORINE			
1986 / 1985 / 1984 /	Census ASM ASM ASM	33 060 32 582 32 097 32 391 29 849	70 67 68 69 66	2 086 2 000 2 000 2 078 2 042	15.07 15.24 15.00 15.26 13.96	52 48 48 53 54	63 58 61 65 67	146 420 153 433 130 939 117 514 104 795	23 21 25 28 28	100.29 114.22 95.87 82.04 78.06
1981 / 1980 / 1979 /	Census ASM ASM ASM	28 381 26 893 23 932 21 880 20 083	66 65 68 67 68	1 960 2 041 1 800 2 000 2 055	13.77 12.49 12.28 10.19 9.31	55 55 57 55 55	68 68 71 68 68	95 895 93 827 78 932 73 173 66 000	30 29 30 30 30	74.37 70.37 64.90 54.88 47.52
1976 / 1975 / 1974 / 1973 /	Census ASM ASM ASM ASM Census	18 296 15 729 14 432 13 321 12 375 11 428	68 66 70 72 73 72	2 000 2 034 2 031 2 010 2 010 1 969	8.51 7.46 6.69 6.20 5.73 5.43	50 47 46 47 47 44	63 59 58 61 66 63	69 703 72 211 63 681 50 934 34 812 34 256	26 22 23 26 36 33	51.41 53.65 45.12 35.07 23.74 24.11
					INDUSTRY	2813, INDUST	RIAL GASES			
1986 / 1985 / 1984 /	Census ASM ASM ASM	29 802 28 883 26 270 24 962 23 347	49 47 53 56 54	2 125 2 200 2 333 2 205 2 256	13.56 12.73 10.95 10.73 10.25	40 42 39 45 45	49 52 49 54 53	194 136 161 244 172 553 163 329 162 444	15 18 15 15	185.00 157.58 139.69 133.02 132.91
1981 / 1980 / 1979 /	Census ASM ASM ASM	23 835 19 897 18 938 16 972 15 708	59 61 64 64 61	2 302 2 019 1 981 2 000 2 063	10.18 9.84 8.97 7.95 7.45	48 45 43 42 43	57 55 53 51 52	144 562 116 568 109 753 113 397 98 962	16 17 17 15 16	106.60 94.11 86.31 88.06 78.97
1976 / 1975 / 1974 / 1973 /	CensusASMASMASMASMASMASMASMASMASMASMASM	15 626 13 325 12 202 11 011 10 709 9 083	61 61 58 61 66 56	2 087 2 061 2 000 2 058 2 070 1 963	6.98 6.40 6.10 5.21 5.10 4.56	42 43 41 36 33 32	51 52 52 47 45 44	97 707 80 588 65 854 64 000 59 628 48 615	16 17 19 17 18 19	76.33 63.83 56.36 50.84 43.46 44.03
					INDUSTRY 2	2816, INORGAN	IC PIGMENTS			
1986 / 1985 / 1984 /	Census ASM ASM ASM ASM	32 145 30 494 28 371 27 126 27 000	61 62 62 63 61	2 059 2 054 2 000 1 983 2 030	14.18 13.53 12.97 12.09 12.07	42 47 49 55 57	53 60 62 68 73	168 446 126 692 107 629 91 011 70 194	19 24 26 30 38	133.15 100.25 87.00 72.66 56.57
1981 / 1980 / 1979 /	Census ASM ASM ASM	24 223 22 169 20 134 18 442 16 371	61 63 63 67 68	1 956 2 000 2 040 2 079 2 049	11.17 9.79 8.93 7.99 7.38	55 56 56 54 58	71 71 72 68 73	64 554 66 890 59 580 59 071 46 686	38 33 34 31 35	54.36 53.33 46.34 42.25 33.63
1976 / 1975 / 1974 / 1973 /	Census ASM ASM ASM ASM Census	15 109 14 038 13 233 11 839 11 401 10 515	67 67 67 71 73 70	2 050 2 035 2 036 2 091 2 104 2 033	6.72 6.12 6.01 5.26 5.02 4.80	55 55 55 54 52 50	70 69 72 70 69 66	47 723 45 341 37 774 37 878 31 765 29 891	32 31 35 31 36 35	34.63 33.42 27.72 25.69 20.76 20.91
				INDUST	RY 2819, INDUS	STRIAL INORGA	ANIC CHEMICAL	.S, N.E.C.	,	
1986 / 1985 / 1984 /	Census ASM ASM ASM	33 590 31 984 31 194 29 752 27 200	52 53 54 55 56	2 005 2 065 2 043 2 023 1 953	15.14 14.10 13.69 13.34 12.46	43 43 44 46 47	61 61 62 63 65	104 287 98 737 95 426 93 805 81 095	32 32 33 32 34	100.13 90.09 86.81 84.96 74.42
1981 / 1980 / 1979 /	Census ASM ASM ASM	26 122 24 079 21 720 20 078 18 511	56 56 57 59 60	1 991 2 062 2 040 2 090 2 047	11.84 10.63 9.86 8.88 8.18	48 48 46 48 51	66 64 62 63 66	77 373 78 636 75 580 69 447 59 415	34 31 29 29 31	69.47 68.09 64.74 56.00 48.73
1976 / 1975 / 1974 / 1973 /	Census ASM ASM ASM ASM Census	16 965 15 908 14 398 13 094 11 791 11 045	60 59 59 62 62 63	2 047 2 009 1 972 2 000 1 998 2 005	7.46 7.01 6.47 5.80 5.23 4.90	50 47 47 49 45	66 63 65 65 63 65	55 410 53 280 44 240 42 400 36 144 31 947	31 30 33 31 31 33 35	45.04 45.27 38.00 34.25 29.15 25.48

Note: For qualifications of data, see footnotes on table 1a.

Table 2. Industry Statistics for Selected States: 1987 and 1982

[Excludes data for auxiliaries. States	States with 150 employees or more are shown. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes] 1987 1982													
		All astab	lichmonto	All om	plouses	Dre								1982
Industry and geographic area	E¹	Total (no.)		Number ²	Payroll (million dollars)			Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend- itures (million dollars)	All employ- ees ² (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2812, ALKALIES AND CHLORINE														
United States	-	45 3 1 6 4 3 1 3 3 1 1	3 1 3 4 2	CC AA .3 .7 BB	165.3 (D) (D) 9.0 23.5 (D) (D) (D) (D) (D) (D)	3.5 (D) (D) (2 .5 (D) (D) (D) (D) (D) (D)	(D) (D) .4 1.0	110.0 (D) (D) 5.9 15.7 (D) (D) (D) (D) (D)	732.1 (D) (D) 30.7 94.8 (D) (D) (D) (D) (D)	809.0 (D) (D) 44.9 191.5 (D) (D) (D) (D) (D)	1 547.9 (D) 75.6 287.3 (D) (D) (D) (D) (D)	68.4 (D) (D) (D) 14.5 (D) (D) (D) (D) (D)	7.6 CC(NA) BB 9 EE AC 4 EE(NA)	728.8 (D) (NA) (D) 87.4 (D) (D) (D) 64.4 (D) (NA)
INDUSTRY 2813, INDUSTRIAL GASES														
United States Alabama California Georgia Illinois Indiana Louisiana Michigan New Jersey New York Ohio Pennsylvania South Carolina Tennessee Texas West Virginia Wyoming	E1 E2 - E1 E3	594 22 51 11 15 24 14 30 12 18 16 36 36 38 9 19 64 14 9	5 12 3 6 7 8 4 4 6 4 12 6 3 2 17	AA AC AAA BB B .5 .4 .4 BB .6 .5 .2 A EE	14.7 5.2 (D)	4.0 (D) (D) (D) (D) (D) (D) (D) (D) (D) (D)	(D) (D) (D) (C) (D) (S) (D) (S) (S) (S) (S) (S) (S) (S) (S) (S) (S	(D) (D) (D) (D) (D) 8.2 (D) 5.1 (D) 7.2	1 572.5 (D) (D) (D) (D) (D) (D) 157.2 (D) 22.2 (D) 115.4 80.5 14.6 (D) (D) (D)	1 052.9 (D) (D) (D) (D) (D) 74.0 (D) 91.7 56.5 12.9 (D) (D) (D)	2 617.8 (D) (D) (D) (D) (D) (D) (D) (D) (D) (D)	104.3 (D) (D) (D) (D) (D) 10.2 (D) 4.5 (D) (D) (D) (D) (D)	7.3 BB .7 .2 A .4 .4 .4 .4 .8 .8 .3 .3 .3 .(NA) .4 .5 .(NA) .4 .5 .(NA) .4 .6 .7 .7 .7 .7 .7 .7 .7 .7 .7 .7 .7 .7 .7	1 055.3 (D) 87.0 19.6 (D) 75.3 86.9 (D) 37.6 59.0 62.1 (NA) (D) (NA) (NA)
INDUSTRY 2816, INORGANIC PIGMENTS														
United States California Delaware Georgia Illinois Maryland Mississippi Missouri New Jersey New York Ohio Pennsylvania Tennessee Texas	E1 E8	92 4 1 1 4 8 6 6 2 3 3 13 5 5 6 10 4 4 3 3	2 1 3 6 6 2 3 7 1 4	AA BB CC CC EE CC AA .6 BB CC	(D) (D) (D) (D) (D) 19.4 (D) (D) 30.5 (D)	5.1 (D) (D) (D) (D) (D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D) (B) (B) (B) (C)	(D) (D) (D) (D) (D) 12.6 (D) (D)	1 398.1 (D) (D) (D) (D) (D) (D) (D) (D) (D) (D)	1 001.6 (D) (D) (D) (D) (D) (D) (D) (S).6 (D) (D) (D) (D) (D)	2 388.3 (D) (D) (D) (D) (D) (D) (D) (D) (D) (D)	115.3 (D) (D) (D) (D) (D) (D) (D) (D) (D) (D)	11.2 CC CC CC .6 .6 EE CC AA CC 1.9 1.1 (NA)	723.0 (D) (D) 31.3 (D) (D) (D) 105.0 49.5 (D) (NA)
INDUSTRY 2819, INDUSTRIAL INORGANIC CHEMICALS, N.E.C.														
United States Alabama Arkansas California Connecticut Delaware Florida Georgia Idaho Illinois Indiana Iowa Kansas Kentucky Louisiana Maryland Massachusetts Michigan Mississippi Missouri Montana	E1 E3 E1 E1 E1 E1 E1	662 155 763 54 17 366 329 200 766 66 322 9	8 4 4 24 3 3 3 3 166 8 4 4 4 4 4 155 5 5 5 5 5 5 5 5 5 5 5 5 5	1.0 CC 1.8 BB BB CC 2 1.4 2.1 2.0 CC BB BB BB EE 1.9	31.3 (D) 55.2 (D) (D) 6.3 40.3 85.1 63.5 (D) (D) (E) (D) (E) (D) (D) (D) (D) (D) (D) (D) (D)	.5 (D) (D) (D) (D) (D) (D) (D) (D) (D) (D)	1.2 (D) 2.3 (D) (D) 3 1.8 2.2 2.8 (D) (D) (D) (D) (D) 2.6 1.3	15.6 (D) 31.2 (D) (D) 3.7 21.6 40.6 38.5 (D) (D) (D) (D)	(D) (D) 22.9 201.1 254.3 238.0 (D) (D) (D) 234.5 54.1 (D) (D) (D) (D)	5 639.5 164.1 (D) 282.1 (D) 28.7 228.3 178.5 220.8 (D) (D) (D) (D) (D) (D) (D) (D) (D) (D)	13 211.6 286.3 (D) 533.1 (D) 53.5 423.8 441.3 464.3 (D) (D) (E) (D) (E) (D) (D) (D) (D) (E) (D) (E) (E) (E) (E) (E) (E) (E) (E) (E) (E	506.1 11.2 (0) (0) (0) (0) (0) (0) (0) (0) (0) (0)	81.7 1.2 EEE 2.1 EEE 2.8 CC 5 BB 2.6 2.9 1.5 2.2 EE EB 4.4 BB	6 321.4 67.8 (D) 170.8 (D) (D) 22.4 113.4 (D) 259.9 (D) 18.2 (D) 194.4 244.1 73.3 108.3 (D) (D) 28.5 (D)

Table 2. Industry Statistics for Selected States: 1987 and 1982—Con.

Excludes data for auxiliaries. States with 150 employees or more are shown. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes

LEXOLOGOU DATA TO MONTH OF CHAIL															
		1987											1982		
Industry and geographic area		All establishments		All employees		Pro	duction wo	rkers							
	E¹	Total (no.)	With 20 employ- ees or more (no.)	Number ² (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend- itures (million dollars)	All employ- ees ² (1,000)	Value added by manufac- ture (million dollars)	
INDUSTRY 2819, INDUSTRIAL INORGANIC CHEMICALS, N.E.C.—Con.															
New Jersey	E1 - -	33 28 17 39 15	20 12 8 20 6	2.3 .6 2.1 6.1 CC	78.5 16.7 67.4 192.7 (D)	1.2 .4 1.4 3.3 (D)	2.6 .8 2.9 6.4 (D)	39.7 8.6 39.6 98.5 (D)	343.7 51.3 264.2 560.0 (D)	365.5 109.6 118.5 513.6 (D)	714.2 160.1 379.6 1 067.4 (D)	11.6 (D) (D) (D) (D)	3.1 .9 2.8 6.3 .8	226.4 69.9 271.1 450.7 49.1	
ennsylvania hode Island outh Carolina Tennessee Texas	E1 - - -	46 4 8 18 63	18 1 5 14 34	1.6 AA FF 10.9 3.8	43.9 (D) (D) 352.9 127.1	.9 (D) (D) 5.5 2.5	1.9 (D) (D) 11.6 5.1	22.6 (D) (D) 158.3 76.2	183.7 (D) (D) 1 120.1 449.2	153.6 (D) (D) 428.6 541.7	345.9 (D) (D) 1 554.2 985.0	15.6 (D) (D) (D) 103.0	2.8 AA FF 15.3 4.3	165.7 (D) (D) 1 206.4 296.5	
Jah Vrginia Washington West Virginia Wisconsin	E2 - - - -	6 11 17 6 8	3 6 4 3 2	.2 FF FF BB AA	5.7 (D) (D) (D) (D)	.1 (D) (D) (D) (D)	9 (D) (D) (D)	2.3 (D) (D) (D) (D)	15.5 (D) (D) (D) (D)	23.5 (D) (D) (D) (D)	39.5 (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(NA) 3.0 FF (NA) (NA)	(NA) 235.2 (D) (NA) (NA)	

Note: For qualifications of data, see footnotes on table 1a.

1Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other Government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used or a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown for those States where estimated value of shipments tata based on administrative-record data account for 10 percent or more of figure shown: E1-10 to 19 percent; E2-20 to 29 percent; E3-30 to 39 percent; E4-40 to 49 percent; E5-50 to 59 percent; E6-60 to 69 percent; E7-70 to 79 percent; E8-80 to 89 percent; E9-90 percent or more.

2 Statistics for some producing States have been withheld to avoid disclosing data for individual companies. However, for States with 150 employees or more, number of establishments is shown and employment-size range is indicated by one of the following symbols: AA-150 to 249 employees; BB-250 to 499 employees; CC-500 to 999 employees; EE-1,000 to 2,499 employees; FF-2,500 employees or more.

Table 3a. Summary Statistics for the Industry: 1987

For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

ltem	Alkalies and chlorine (SIC 2812)	Industrial gases (SIC 2813)	Inorganic pigments (SIC 2816)	Industrial inorganic chemicals, n.e.c. (SIC 2819)
ompaniesnumber	27	103	70	428
All establishments do	45	594	92	662
With 1 to 19 employees do	14	459	37	354
With 20 to 99 employees do	13	128	35	203
With 100 employees or more do	18	7	20	105
Employment and labor costs:				
Employees1,000	5.0	8.1	8.3	72.2
Compensation, totalmil dol	215.8	295.5	327.8	3 022.5
Annual payroll do	165.3	241.4	266.8	2 425.2
Fringe benefits	50.5	54.1	61.0	597.3
Social Security and other legally required payments do	19.4	28.7	23.8	221.0
Employer payments and other programs do	31.0	25.4	37.2	376.4
roduction workers:				
Average for year1,000	3.5	4.0	5.1	37.5
March do	3.5	4.0	5.0	38.2
May do	3.5	4.0	5.1	38.3
August do	3.6	4.0	5.1	35.4
November do	3.5	4.0	5.1	37.8
Hours millions_	7.3	8.5	10.5	75.2
January to March do	1.6	2.1	2.6	19.1
April to June do	1.9	2.1	2.6	19.4
July to September do	1.9	2.1	2.6	17.5
October to December do	1.9	2.1	2.7	19.2
Wagesmil dol	110.0	115.3	148.9	1 138.9
alue added by manufacture do	732.1	1 572.5	1 398.1	7 529.5
ost of materials ¹ do	809.0	1 052.9	1 001.6	5 639.5
Materials, parts, containers, etc., consumed ² do	348.4	315.9	772.3	3 827.1
Resales do	(D)	(D)	70.1	196.4
Fuels do	83.5	52.9	77.5	337.2
Purchased electricitydo	342.6	620.2	70.5	982.9
Contract work do	(D)	(D)	11.3	295.8
Puantity of electric energy used for heat and power: Purchased mil kWh	10 740 0	16 674 0	1 000 0	07.457.1
Generated less solddo	12 743.3 1 369.9	16 671.3 (S)	1 699.3 (D)	27 457.1 1 624.3
		` '		1 024.0
otal value of shipmentsmil dol_	1 547.9	2 617.8	2 388.3	13 211.6
Primary products do	1 318.6	2 483.7	2 159.2	8 171.5
Secondary products do	217.9	54.0	132.8	825.5
Miscellaneous receipts, totaldo	11.5	80.1	96.3	4 214.6
Value of resales do Contract receipts do	(D)	(D)	87.0	252.0 3 915.6
Other miscellaneous receiptsdo	(D) (D)	(D) (D)	(D) (D) (D)	3 915.6 47.0
00	(D)	(D) 1	(0)	47.0

Table 3a. Summary Statistics for the Industry: 1987—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

ltem	Alkalies and chlorine (SIC 2812)	Industrial gases (SIC 2813)	Inorganic pigments (SIC 2816)	Industrial inorganic chemicals, n.e.c. (SIC 2819)
Inventories by stage of fabrication: Beginning of 1987	116.2 44.9 2.1 69.1 110.9 38.9 1.4 70.6 86	108.0 74.5 2.4 31.0 124.1 82.3 2.2 39.6 98	330.5 142.7 27.3 160.5 356.0 144.8 36.6 174.6	1 356.1 613.6 236.8 505.6 1 306.1 582.3 225.5 498.2

Note: For qualifications of data, see footnotes on table 1a.

Table 3b. Gross Book Value of Depreciable Assets, Capital Expenditures, Retirements, Depreciation, and Rental Payments: 1987

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

ltem	Alkalies and chlorine (SIC 2812)	Industrial gases (SIC 2813)	Inorganic pigments (SIC 2816)	Industrial inorganic chemicals, n.e.c. (SIC 2819)
Gross book value of depreciable assets: Total: Beginning of year New capital expenditures¹ Used capital expenditures Retirements End of year.	1 592.9	4 297.3	1 528.6	6 524.8
	68.4	104.3	115.3	506.1
	(D)	2.9	(D)	54.9
	(D)	63.7	(D)	129.5
	1 634.1	4 340.7	1 621.7	6 956.3
Buildings and other structures: Beginning of year New capital expenditures Used capital expenditures Retirements End of year Machinery and equipment:	193.6	203.6	246.4	1 380.2
	5.2	6.0	8.0	74.3
	(D)	.2	(D)	20.8
	(D)	2.9	(D)	18.2
	197.7	206.8	252.3	1 457.0
Beginning of year New capital expenditures¹ Used capital expenditures Retirements End of year	1 399.2	4 093.7	1 282.2	5 144.6
	63.2	98.4	107.4	431.8
	(D)	2.7	(D)	34.1
	(D)	60.8	(D)	111.2
	1 436.4	4 133.9	1 369.4	5 499.2
Depreciation charges during 1987: Total Buildings and other structures Machinery and equipment	93.7	289.7	97.9	411.8
	8.5	16.6	11.8	68.9
	85.2	273.0	86.1	342.9
Rental payments: Total Buildings and other structures Machinery and equipment	12.7	11.8	9.1	38.7
	1.7	4.1	1.8	11.8
	11.0	7.7	7.3	26.9

Note: Retirements and depreciation data for establishments not included in the ASM sample were extrapolated from the historical ratio of retirements or depreciation to assets. These ratios were developed at the industry level.

Table 3c. Supplemental Industry Statistics Based on Sample Estimates: 1987

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Alkalies and chlorine (SIC 2812)		Industrial gases (SIC 2813)		Inorganic pigments (SIC 2816)		Industrial inorganic chemicals, n.e.c. (SIC 2819)	
ltem		Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)
Purchased services: Cost of purchased services for the repair of— Buildings and other structures Response coverage ratio (percent)² Machinery Response coverage ratio (percent)² Cost of purchased communication services Response coverage ratio (percent)²	1 29.9	XX	18.5 72.4 32.3 73.3 3.5 66.6	<u> </u>	10.1 77.4 27.2 80.2 3.0 80.2	SSSSS	21.6 79.5 119.9 81.3 23.0 80.8	\$
New machinery and equipment expenditures Automobiles, trucks, etc., for highway use Computers and peripheral data processing equipment All other Adjustment ratio ³	63.2 .4 1.0 61.9 1.2	(X) 3 3 1 (X)	98.4 6.7 2.3 89.4 1.2	(X) 68 12 6 (X)	107,4 1.2 4.4 101.8 1.7	(X) 36 13 1 (X)	431.8 5.4 10.3 416.2 1.3	(X) 13 10 1 (X)

¹Data on purchased services for the repair of buildings and machinery and for communication services are not included in cost of materials, etc., but are shown in table 3c. ²Data on materials consumed by type are shown in table 7. Data on amount purchased or transferred from foreign sources are shown in table 3c.

¹Data on new machinery and equipment expenditures by type are provided in table 3c.

Table 3c. Supplemental Industry Statistics Based on Sample Estimates: 1987—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Alkalies ar (SIC	nd chlorine 2812)	Industrial gases (SIC 2813)		Inorganic pigments (SIC 2816)		Industrial inorganic chemicals, n.e.c. (SIC 2819)	
	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)
Cost of materials, components, parts, etc., used	348.4 21.1 327.3 1.3	(X) 13 1 (X)	315.9 315.9 1.6	(X) 1 1 (X)	772.3 276.9 495.4 1.1	(X) 13 8 (X)	3 827.1 527.9 3 299.2 1.4	(X) 4 1 (X)

Industry Statistics by Employment Size of Establishment: 1987

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			All	All em	ployees	Pro	duction wo	rkers	Value			New	End-of-
	Industry and employment size class	E¹	estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	year inven- tories (million dollars)
	USTRY 2812, ALKALIES AND ILORINE												
	Total	-	45	5.0	165.3	3.5	7.3	110.0	7 3 2. 1	809.0	1 547.9	68.4	1 10 .9
1 t 5 t 10 20 50 10 25	olishments with an average of— 0 4 employees	E9 E6 -	5 6 3 4 9 14 2 2	(Z) (Z) (Z) .1 .6 4.2 (D) (D)	.1 1.1 1.2 3.8 17.7 141.5 (D)	(Z) (Z) (Z) .1 .4 2.9 (D) (D)	(Z) .1 .3 1.0 5.9 (D)	.1 .7 .9 3.2 12.3 <u>92.9</u> (D) (D)	.5 4.3 4.5 22.3 106.1 594.5 (D)	.4 3.9 3.4 31.9 117.0 652.4 (D)	.9 8.1 8.1 54.1 220.3 1 256.3 (D)	(Z) .2 .2 .3 8.9 <u>58.7</u> (D) (D)	.1 .6 .7 7.4 15.9 <u>86.2</u> (D) (D)
Cove	ered by administrative records ²	E9	14	.1	2.3	.1	.2	1.5	9.4	8.5	17.9	.5	1.3
ND	USTRY 2813, INDUSTRIAL GASES												
1	Total	-	594	8.1	241.4	4.0	8.5	115.3	1 572.5	1 052.9	2 617.8	104.3	124.1
1 t 5 t 10 20 50	blishments with an average of— 0 4 employees 0 9 employees to 19 employees to 49 employees 0 to 249 employees 0 to 249 employees	E1 E1 E1	248 100 111 106 22 7	.4 .7 1.5 3.2 1.4	11.0 19.2 42.7 100.3 40.5 27.8	.2 .5 .9 1.4 .6	.5 1.0 1.9 3.0 1.2	5.6 12.7 25.9 40.6 17.4 13.1	124.7 186.7 277.8 496.0 338.9 148.4	53.4 108.1 205.8 374.6 170.8 140.1	176.9 289.4 483.5 870.0 509.6 288.4	7.5 6.7 25.8 39.1 5.9 19.3	7.7 13.7 25.3 41.1 22.0 14.3
Cove	ered by administrative records ²	E9	45	.2	4.6	.1	.3	2.2	39.0	29.7	68.7	1.8	1.4
ND	USTRY 2816, INORGANIC PIGMENTS												
	Total	-	92	8.3	266.8	5.1	10.5	148.9	1 398.1	1 001.6	2 388.3	1 15 .3	356.0
10 20 50 10 25	blishments with an average of— to 4 employees ———————————————————————————————————	E8 E4 E1 - E2	10 11 16 22 13 11 5	(Z) .1 .2 .6 .9 2.1 1.7 2.6	.5 1.7 5.6 17.1 32.1 66.5 56.6 86.8	(Z) (Z) .1 .4 .6 1.2 1.2	(Z) .1 .3 .9 1.3 2.5 2.3 3.2	.3 1.0 3.1 9.2 17.9 36.3 34.9 46.3	2.5 6.6 26.7 62.2 134.4 322.2 273.7 569.9	2.0 8.6 22.3 62.2 106.9 223.6 250.7 325.4	4.5 15.2 48.9 121.0 233.4 551.5 519.7 894.2	.1 .4 1.1 3.5 13.5 26.6 17.5 52.5	.6 1.8 6.6 24.4 48.4 109.3 73.2 91.6
Cove	ered by administrative records ²	E9	30	.3	5.9	.2	.3	3.2	25.1	21.5	46.6	1.5	6.6

¹For description of relative standard error of estimate, see Qualifications of the Data in appendixes.

²Measure of extent to which respondents reported each item. Derived for each item by calculating the ratio of weighted employment for those sample establishments that reported the specific inquiry to total employment for all establishments classified in industry. (See appendixes for explanation of sample weight.)

³Detail has been adjusted upwards to account for nonresponse. Inverse of the ratio shown represents a measure of the response to the inquiry. (See appendixes for further explanation.)

⁴Data may understate the true cost of imported parts, components, and supplies since some respondents do not know the origin of these materials. Includes cases where materials were purchased from secondary suppliers or where they were transferred from company-operated warehouses or other distribution points. Direct purchases from foreign suppliers and importers by domestic manufacturing establishments are believed to be reported accurately.

Table 4. Industry Statistics by Employment Size of Establishment: 1987—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		A.II	All em	ployees	Pro	duction wo	rkers	Value			New	End-of-
Industry and employment size class	E¹	All estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	year inven- tories (million dollars)
INDUSTRY 2819, INDUSTRIAL INORGANIC CHEMICALS, N.E.C.												
Total	-	662	72.2	2 425.2	37.5	75.2	1 138.9	7 529.5	5 639.5	13 211.6	506.1	1 306.1
Establishments with an average of— 1 to 4 employees	E4 E3 E3 E1 	147 109 98 139 64 67 17 10 8	.3 .7 1.3 4.5 4.6 10.5 6.1 6.6 11.9 25.5	8.1 20.1 37.1 127.8 140.6 349.2 187.1 227.4 400.7 927.1	.2 .5 .8 2.8 2.7 3.6 4.2 6.7 9.7	.4 1.0 1.6 6.0 5.6 13.1 7.3 8.8 14.0	4.3 11.7 20.5 72.6 75.3 190.8 101.8 134.6 203.6 323.7	38.3 100.0 178.4 626.6 535.6 1 407.3 650.7 625.1 1 231.8 2 135.6	40.5 130.2 150.2 672.1 662.1 1 636.4 585.4 741.8 845.3 175.5	78.9 237.0 328.0 1 297.1 1 206.6 3 037.0 1 244.7 1 386.4 2 084.8 2 311.1	2.2 4.5 13.7 56.1 54.6 229.7 54.7 60.9 29.8	7.9 21.3 31.9 192.3 170.8 379.9 154.6 246.4 100.8
Covered by administrative records ²	E9	184	1.1	24.1	.6	1.2	11.8	88.4	66.7	155.2	5.0	17.1

Note: For qualifications of data, see footnotes on table 1a. Data shown as a (D) are included in underscored figures above.

¹Payroll and sales data for some small single unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other Government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown for those employment-size classes where estimated data based on administrative-record data account for 10 percent or more of figures shown: E1—10 to 19 percent; E2—20 to 29 percent; E3—30 to 39 percent; E4—40 to 49 percent; E5—50 to 59 percent; E6—60 to 69 percent; E7—70 to 79 percent; E8—80 to 89 percent; E9—90 percent or more.

2Report forms were not mailed to small single unit companies with up to 20 employees (cutoff varied by industry). Payroll and sales data for 1987 were obtained from administrative records supplied by other agencies of the Federal Government. Those data were then used in conjunction with industry averages to estimate the items shown. Data are also included in respective employment-size classes shown.

Table 5a. Industry Statistics by Industry and Primary Product Class Specialization: 1987

Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix for method of computing ratios. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Indus- try or		All	All em	ployees	Pre	oduction work	kers	Value added by			New capital
prod- uct class code	Industry or primary product class	estab- lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	expend- itures (million dollars)
28 12	Alkalies and chlorine: All establishments in industry	45	5.0	165.3	3.5	7.3	110.0	732.1	809.0	1 547.9	68.4
28121 28123 28125	Establishments with this product class primary: Chlorine, compressed or liquefied Sodium hydroxide (caustic soda) Other alkalies	8 16 7	(D) 2.7 .7	(D) 90.2 27.1	(D) 2.0 .5	(D) 3.9 1.1	(D) 60.4 19.3	(D) 345.3 166.4	(D) 354.1 141.9	(D) 706.6 303.0	(D) 31.0 14.4
2 813	Industrial gases: All establishments in industry	594	8.1	241.4	4.0	8.5	115.3	1 572.5	1 052.9	2 617.8	104.3
28132 28133 28135 28136 28137	Establishments with this product class primary: Acetylene	72 63 219 65 64	.8 1.0 2.5 1.4 1.7	21.3 30.2 77.6 47.0 44.9	.4 .5 1.1 .7 1.0	.8 1.0 2.3 1.5 2.1	9.2 15.9 33.1 22.7 27.1	45.3 175.5 424.3 428.9 388.6	35.7 109.8 356.2 308.5 174.7	79.5 284.8 776.7 738.4 560.9	3.2 20.9 42.9 17.4 11.7
2816	Inorganic pigments: All establishments in industry	92	8.3	266.8	5.1	10.5	148.9	1 398.1	1 001.6	2 388.3	115.3
28161 28162 28163	Establishments with this product class primary: Titanium pigments Other white opaque pigments Chrome colors and other inorganic pigments	9 12 39	3.9 1.0 3.1	132.4 24.2 103.6	2.3 .6 2.0	4.8 1.3 4.1	72.5 16.1 56.7	905.4 96.7 367.4	605.3 131.7 239.9	1 512.9 221.8 600.4	74.1 18.4 21.2
2819	Industrial inorganic chemicals, n.e.c.: All establishments in industry	662	72.2	2 425.2	37.5	75.2	1 138.9	7 529.5	5 639.5	13 211.6	506.1
28193 28194	Establishments with this product class primary: Sulfuric acid	30	2.3	71.0	1.6	3.5	46.8	288.7	208.4	493.8	37.7
28195 28196 28197	phosphoric	9 7 66 64	.6 2.9 1.1 5.0	22.8 104.4 34.9 167.4	.4 2.2 .7 3.3	1.0 4.3 1.4 6.8	14.3 71.6 19.4 105.1	116.4 205.4 99.7 703.6	121.4 522.1 164.8 820.0	241.1 726.6 264.0 1 536.3	6.4 41.3 20.2 46.0
28198 28199	Chemical catalytic preparationsOther inorganic chemicals, n.e.c.	27 177	4.2 18.7	132.2 587.0	2.7 10.7	5.7 22.1	77.9 298.2	506.2 2 341.2	497.6 2 224.2	1 010.2 4 592.9	131.6 203.0

Note: For qualifications of data, see footnotes on table 1a.

Table 5b. Industry-Product Analysis—Value of Shipments and Primary Product Shipments and Specialization and Coverage Ratios for the Industry: 1987 and Earlier Census Years

[An establishment is assigned to an industry based on shipment values of products representing largest amount considered primary to an industry. Frequently, establishment shipments comprise mixtures of products assigned to an industry (primary), those considered primary to other industries (secondary), and receipts for activities such as merchandising or contract work. Columns A-D show this product pattern for an industry, and column E shows primary product specialization ratio. The extent to which an industry's primary products are shipped by establishments classified in and out of an industry is shown in columns F-H and coverage ratio is shown in column I. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			Value of shipments						Value of primary product shipments			
Industry and product group code	Industry and census year	Total (million dollars)	Primary products (million dollars)	Secondary products (million dollars)	Miscel- laneous receipts (million dollars)	Primary product special- ization ratio col. B÷ col. B+C (percent)	Total made in all indus- tries (million dollars)	Made in this industry (million dollars)	Made in other industries (million dollars)	Coverage ratio col. B÷ col. F (percent)		
		A	В	С	D	Е	F	G	н	1		
2812	Alkalies and chlorine	1 570.5	1 318.6 1 220.0 1 034.6	217.9 282.7 610.7	11.5 67.8 9.7	86 81 63	2 033.5 2 346.1 1 786.7	1 318.6 1 220.0 1 034.7	715.0 1 126.1 752.0	65 53 58		
2813	Industrial gases198719821977	2 019.3	2 483.7 1 830.0 1 111.4	54.0 34.4 33.0	80.1 154.9 90.2	98 98 97	2 631.1 2 002.2 1 199.1	2 483.7 1 830.0 1 111.4	147.3 172.2 87.7	94 91 93		
2816	Inorganic pigments	1 630.0	2 159.2 1 398.0 1 077.6	132.8 198.4 145.5	96.3 33.5 36.8	94 88 88	2 425.5 1 590.7 1 339.2	2 159.2 1 398.0 1 077.6	266.2 192.7 261.6	89 88 84		
2819	Industrial inorganic chemicals, n.e.c. 1987. 1982. 1977.	12 060.4	8 171.5 7 438.0 5 312.7	825.5 698.0 770.9	4 214.6 3 924.4 2 532.1	91 91 87	10 257.9 9 698.2 6 920.3	8 171.5 7 438.0 5 312.7	2 086.4 2 260.2 1 607.6	80 77 77		

Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text]

				,	
		19	87	19	982
1987 product code	Product	Number of companies with shipments of \$100,000 or more	Value of product shipments ¹ (million dollars)	Number of companies with shipments of \$100,000 or more	Value of product shipments' (million dollars)
2812	ALKALIES AND CHLORINE				
	Total	(NA)	2 033.5	(NA)	2 346.1
28121 — 28121 00	Chlorine, compressed or liquefied: Chlorine, compressed or liquefied (for additional detail, see table 6a-2)	23	786.9	24	440.8
28123 — 28123 00	Sodium hydroxide (caustic soda): Sodium hydroxide (caustic soda) (for additional detail, see table 6a-2)	24	970.2	24	1 584.2
28125 — 28125 00	Other alkalies: Other alkalies (for additional detail, see table 6a-2)	14	258.6	14	294.0
28120 — 28120 00	Alkalies and chlorine, n.s.k	(NA)	17.8	(NA)	27.1
28120 02	employees or more (see note) Alkalies and chlorine, n.s.k., typically for establishments with less than 20	(NA)	(Z)	(NA)	20.0
20120 02	employees (see note)	(NA)	17.8	(NA)	7.1
2813	INDUSTRIAL GASES				
	Total	(NA)	2 631.1	(NA)	2 002.2
28132 — 28132 00	Acetylene: Acetylene (for additional detail, see table 6a-2)	32	118.4	37	136.0
28133 — 28133 00	Carbon dioxide: Carbon dioxide (for additional detail, see table 6a-2)	44	292.4	40	207.5
28135 — 28135 00	Nitrogen: Nitrogen (for additional detail, see table 6a-2)	19	746.6	21	632.0
28136 — 28136 00	Oxygen: Oxygen (for additional detail, see table 6a-2)	23	617.3	29	578.3
28137 — 28137 00	Other industrial gases, including elemental, compressed, and liquefied types, n.e.c.: ³ Other industrial gases, including elemental, compressed, and liquefied types, n.e.c. (including argon and hydrogen) (for additional detail, see table 6a-2)	41	704.3	49	376.5
28130 — 28130 00	Industrial gases, n.s.k	(NA)	152.1	(NA)	71.9
28130 02	more (see note) Industrial gases, n.s.k., typically for establishments with less than 5	(NA)	84.3	(NA)	56.4
	employees (see note)	(NA)	67.8	(NA)	15.5

Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text]

Shipments	in appendixes. For comparability of product classes and product codes between	en 1982 and	1987, see ap	pendixes. Fo	meaning of	abbreviations	and symbols,	see introduct	tory text]
			19	87		1982			
1987 product code	Product	Number of companies with shipments of \$100,000 or more	Quantity of production for all purposes	Product si	Value (million dollars)	Number of companies with shipments of \$100,000 or more	Quantity of production for all purposes	Product s Quantity ²	Value (million dollars)
2816	INORGANIC PIGMENTS								
	Total	(NA)	(X)	(X)	2 425.5	(NA)	(X)	(X)	1 590.7
28161 28161 11	Titanium pigmentsTitanium pigments, composite and pure (100 percent TiO ₂)	(NA)	(X)	(X)	1 482.2				
28161 21 28161 00	(for additional detail, see table 6a-2) Titanium pigment preparations Titanium pigments, n.s.k.	4 (NA)	(X) (X) (X)	(X) (X) (X)	1 482.2 (4)	13	(X)	(X)	845.8
28162 28162 13	Other white opaque pigmentsWhite lead, basic carbonate and sulfate, excluding white lead in oil1,000 s	(NA)	(X)	(X)	277.1	(NA)	(X)	(X)	189.3
28162 24 28162 30	tonsdo	7	(5) 139.2	(⁵) 131.5	(⁵) 117.1	4 10	6.6 129.3	6.6 128.6	7.9 110.7
28162 40 28162 50	zinc sulfide do_ Antimony oxide pigments do_ Antimony oxide pigment preparations do_ All other inorganic white opaque pigments do_	1 3 -	(S)	(S)	⁵ 84.5	9	(S)	(S)	69.0
28162 60 28162 00	All other inorganic white opaque pigmentsdo Other white opaque pigments, n.s.k	(NA)	\ (x)	(X)	475.6	(NA)	(X)	(X)	1.7
28163 28163 10 28163 27	Chrome colors and other inorganic pigments	(NA) 13	(X) (X)	(X)	614.2 131.7	(NA) 13	(X) (X)	(X) (X)	529.3 103.2
	whiting	5	376.1	384.0	103.7	5	(S)	51.1	32.8
28163 31	Iron oxide pigments1,000 s tons	14	(S)	(S)	185.8	11	(S)	(S)	137.6
28163 41 28163 45	Red lead 1,000 s tons Litharge	-	-	-	-	3	(D) (D)	(D) (D)	(D) (D)
28163 88	Carbon blacks (bone and lamp), excluding furnace and channel carbon black and charcoal mil lb	3	(D) (S) (D)	(D) (S) (D)	(D) 2.0	5	4.6	**5.0	3.3
28163 89 28163 91	Cadmium sulfide pigmentsdo Ceramic colorsdo All other color pigments, n.e.c., including ultramarine blue (excluding organic pigments, lakes, and toners):	3 6	11.3	11.1	(D) 46.2	4 11	1.8 (S)	*2.9 (S)	7.0 47.3
28163 95 28163 97 28163 00	Containing lead mil lb_ Not containing lead do_ Chrome colors and other inorganic pigments, n.s.k	1 7 (NA)	(D) (S) (X)	(D) (S) (X)	(D) 94.4 38.7	5 11 (NA)	(S) (S) (X)	(S) (S) (X)	27.2 94.2 32.7
28160 — 28160 00	Inorganic pigments, n.s.k., typically for establishments with	(NA)	(X)	(X)	52.0	(NA)	(X)	(X)	26.3
28160 02	20 employees or more (see note)	(NA) (NA)	(X) (X)	(X) (X)	6.5 45.6	(NA) (NA)	(X) (X)	(X) (X)	16.9 9.4
			19				19		
1987 product code	Product		Number of companies with shipments of \$100,000 or more		Value of product shipments ¹ (million dollars)		Number of companies with shipments of \$100,000 or more		Value of product shipments ¹ (million dollars)
2819	INDUSTRIAL INORGANIC CHEMICALS, N.E.C.								
	Total		(NA)		10 257. 9		(NA)		9 698.2
28193 28193 00	Sulfuric acid: Sulfuric acid (for additional detail, see table 6a-2)		50		557.4		56		586.0
28194 28194 00	Inorganic acids, except nitric, sulfuric, and phosphoric: Inorganic acids, except nitric, sulfuric, and phosphoric (for additional detail, see table 6a-2)		52		466.5		53		478.6
28195 28195 00	Aluminum oxide: Aluminum oxide, except natural alumina (100 percent Al ₂ O ₃) (for additional detail, see table 6a-2)		8		616.6		7		844.2
28196 28196 00	Other aluminum compounds: Other aluminum compounds (for additional detail, see table 6a-2)		34		411.4		28		376.8
28197 28197 00	Potassium and sodium compounds, except alkalies, alums, and bleaches: Potassium and sodium compounds, except alkalies, alums, and bleaches (for additional detail, see table 6a-2)		76		1 407.5		70		1 462.8
28198 28198 00	Chemical catalytic preparations: Chemical catalytic preparations (for additional detail, see table 6a-2)		33		1 061.2		30		676.5
28199 28199 00	Other inorganic chemicals, n.e.c.: Other inorganic chemicals, n.e.c. (for additional detail, see table 6a-2)		230		5 235.0		217		4 790.7

Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text]

		19	87	1982		
1987 product code	Product	Number of companies with shipments of \$100,000 or more	Value of product shipments ¹ (million dollars)	Number of companies with shipments of \$100,000 or more	Value of product shipments ¹ (million dollars)	
2819	INDUSTRIAL INORGANIC CHEMICALS, N.E.C.—Con.					
28190	Industrial inorganic chemicals, n.e.c., n.s.k.	(NA)	502.3	(NA)	482.6	
28190 00	Industrial inorganic chemicals, n.e.c., n.s.k., typically for establishments with 10 employees or more (see note)	(NA)	343.9	(NA)	406.0	
28190 02	with less than 10 employees (see note)	(NA)	158.5	(NA)	76.6	

Note: In 1987 Census of Manufactures, data for establishments of small single unit companies with up to 20 employees were estimated from administrative-record data rather than data actually collected from respondents. Employment cutoffs used for administrative records for each industry and shipments figures are included in code ending with "002". In both 1987 and 1982 Census of Manufactures, products not completely identified on standard forms were coded in appropriate product class (five-digit) followed by "00" or to appropriate product group code (four-digit) followed by "000".

Data reported by all producers, not just those with shipments of \$100,000 or more.

2For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: * 10 to 19 percent estimated; ** 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

2Excludes hydrocarbon gases such as propane, butane, and propylene, or halogenated hydrocarbons and cyclopropane, which are reported to the U.S. International Trade Commission.

Also, excludes sulfur dioxide, which is classified as primary to industry 2819; chlorine, primary to industry 2812; and helium produced in Government-owned plants.

4Prior to 1987, data for titanium dioxide pigment preparations were typically reported under product class 281612, Other White Opaque Pigments. Only 100% titanium dioxide was reported under product class 28161. For 1987, product code 28161 21 is included with product code 28162 00 to agree with previously reported figures.

5For 1987, product code 28162 13 is included with product codes 28162 40, 28162 50, and 28162 60 to avoid disclosing data for individual companies.

Table 6a-2. Related Products From Current Industrial Reports Series—Value of Shipments by All Producers: 1987 and 1982

[Additional detail is provided in the Current Industrial Report series. For meaning of abbreviations and symbols, see introductory text]

1987		1987 produc	t shipments	1982 product shipments		
product code	Product	Quantity	Value (million dollars)	Quantity	Value (million dollars)	
	MA28A, INORGANIC CHEMICALS					
28121 28121 11 28121 15	Chlorine (100 percent Cl)	(X) 402.7 5 459.0	785.7 54.3 731.4	(X) 852.0 4 480.4	453.0 71.0 382.0	
28123 28123 61 28123 65 28123 67	Sodium hydroxide (caustic soda)	(X) (D) 9 372.1 (D)	984.6 (D) 890.9 (D)	(X) 185.4 7 511.6 304.0	1 574.4 38.3 1 417.4 118.7	
28125 —	Other alkalies	(X)	256.5	(X)	288.5	
28125 21 28125 23	Potassium hydroxide (caustic potash) (88 to 92 percent KOH): Liquid1,000 s tons Soliddo	209.6 (D)	88.6 (D)	147.5 (D)	60.1 (D)	
28125 30	Finished sodium bicarbonate (100 percent Na ₂ 0)do	(D)	(D)	325.7	102.2	
28125 35 28125 40	Peroxides of sodium and potassiumdo Potassium carbonatedo	(D)	(D)	(NA)	(NA)	
28125 90	Alkalies, n.e.c. (including soda ash, sal soda, modified sodas, etc.; excluding alkaline detergents)	(D) (X)	(D)	(NA) (X)	(NA) (D)	
28120 00	Alkalies and chlorine, n.s.k.	(X)	4.7	(X)	20.0	
28161 11	Titanium dioxide pigments (composite and pure) (commodity weight)1,000 s tons	958.8	1 440.0	659.0	839.2	
28163 13 28163 15 28163 17 28163 18 28163 19	Chrome colors: 1,000 s tons_ Chrome oxide green (C.P.)	(D) 20.6 5.0 2.2 (D)	(D) 32.1 11.7 3.9 (D)	4.0 21.0 6.3 (D) (D)	10.3 43.8 20.3 (D) (D)	
28193 00	Sulfuric acid, gross (new and fortified)(100 percent H ₂ SO ₄)1,000 s tons	11 226.1	561.6	11 301.5	605.8	
28194 — 28194 11 28194 21	Inorganic acids, except nitric, sulfuric, and phosphoric	(X) (D) (D) 1 350.3	559.4 (D) (D) 108.7	(X) (D) (NA) 879.5	474.5 (D) (NA) 110.8	
28194 41 28194 45 28194 47 28194 51	From salt and acid do. From chlorine and hydrogen do. Byproduct and other do. Hydrocyanic, including anhydrous (100 percent HCN) do. Hydrollouric (100 percent HF) produced and withdrawn	(D) 224.4 (D) 71.2	(D) 17.4 (D) 31.9	(D) (D) 582.0 55.8	(D) (D) 71.1 32.6	
28194 61 28194 65 28194 67 28194 71 28194 98	from system: Anhydrous	(D) (D) (D) (D)	(D) (D) (D) (D)	114.8 10.3 38.9 (NA)	139.6 13.0 7.1 (NA)	
	perchloric)	(X)	102.6	(X)	93.6	

Table 6a-2. Related Products From Current Industrial Reports Series—Value of Shipments by All Producers: 1987 and 1982—Con.

[Additional detail is provided in the Current Industrial Report series. For meaning of abbreviations and symbols, see introductory text]

1987		1987 product	shipments	1982 produ	ct shipments
product code	Product	Quantity	Value (million dollars)	Quantity	Value (million dollars)
	MA28A, INORGANIC CHEMICALS—Con.				
28195 00	Aluminum oxide, except natural alumina (100 percent Al ₂ O ₃)	4 276.5	621.0	3 601.2	840.5
28196	Other aluminum compounds	(X)	433.0	(X)	371.8
28196 13 28196 17	Chloride: Liquid and crystal (100 percent AICl ₃)1,000 s tons	(D) (D)	(D) (D)	(D) (D)	(D) (D)
28196 25 28196 27	Anhydrous (100 percent AICl ₃)do_ Hydroxide, trihydrate (100 percent Al ₂ O ₃ 3H ₂ O)do Fluoride (technical)do	700.2 (D)	135.2 (D)	518.2 84.0	111.9 61.2
28196 51	Sulfate: Commercial (17 percent Al ₂ O ₃) including municipalities1,000 s tons	1 185.6	125.7	1 077.3	136.2
28196 55 28196 73	Iron-free (17 percent Al ₂ O ₃)do Aluminates (sodium aluminate, potassium aluminate, etc. (100 percent by weight)do	148.3	18.0	61.1	7.3
28196 79	(100 percent by weight)	75.1 (X)	25.5 69.8	(NA) (X)	(NA) 33.5
28197	Potassium and sodium compounds (except bleaches,	(,,	55.5	(7)	00.0
20107	alkalies, and alums)	(X)	1 706.6	(X)	2 026.9
28197 13 28197 16	lodide (100 percent KI)1,000 s tons Sulfate (100 percent K ₂ SO ₄)do	.8 257.9	15.2 38.5	.9 368.4	10.4 58.5
28197 18 28197 19	Pyrophosphate (tetrapotassium pyrophosphate) (100 percent K ₄ P ₂ O ₇) Potassium fluorosilicates (100 percent by weight)do	19.3	14.9	18.4 (NA)	16.6 (NA)
28197 20 28197 23	Potassium phosphates (100 percent by weight)do Potassium phosphates (100 percent by weight)do	(D) (D) (D)	(D) (D) (D)	(NA) (NA) (NA)	(NA) (NA) (NA)
28197 24 28197 17	Potassium silicates (100 percent by weight)do Other potassium salts and compounds, n.e.c. including	(D)	(D)	(NA)	(NA)
28197 21	potassium, chlorate, nitrate, and perchlorate)	(X) (D)	122.7 (D)	(X) 81.1	141.1 97.5
28197 27 28197 28	Sodium compounds, n.e.c. Chlorate (100 percent NaClO ₃)1,000 s tons Bromides (100 percent by weight)do	247.1 (D)	71.3 (D)	280.1 (NA)	100.7 (NA)
28197 29 28197 30	Hydrosulfide (sodium sulfhydrate) (100 percent NaSH)do Hydrosulfite (100 percent Na ₂ S ₂ O ₄)do	42.3 (D)	12.4 (D)	68.1 (D)	21.7 (D)
28197 31	Cyanides and cyanide oxides (100 percent by weight)do Phosphates:	(D)	(D)	(NA)	(NA)
28197 32 28197 33 28197 34	Monobasic (100 percent NaH ₂ S ₂ PO ₄)	(D) 20.6 28.1	(D) 19.9 16.2	(D) 19.7 55.3	(D) 16.1 31.6
28197 35 28197 36	Meta (100 percent NaPO ₃)do	49.9 39.7	37.5 35.3	36.0 49.5	23.9 43.9
28197 37 28197 38	Acid pyro (100 percent Na ₂ H ₂ P ₂ O ₇)do Tripoly (100 percent Na ₅ P ₃ O ₁₀)do	32.6 610.6	32.7 385.0	26.0 633.8	23.6 429.0
28197 39 28197 41	Other sodium phosphates	(X)	23.5	(X)	(1)
28197 42	(anhydrous)1,000 s tons1,000 s tons1,000 s tons1,000 s tons	657.1	112.6	472.2	123.5
28197 44	5H ₂ O)do Metasilicate anhydrous (100 percent Na ₂ SiO ₃)do	56.3 60.5	15.7 22.3	47.4 68.3	17.7 31.6
28197 45 28197 47 28197 51	Orthosilicate (100 percent Na ₄ SiO ₄) do. Sequisilicate (100 percent Na ₃ SiO ₄ 5H ₂ O) do. Silicofluoride (100 percent Na ₂ SiF ₅) do.	(D) - 19.3	(D) - 6.4	(D) (D) 27.9	(D) (D) 8.1
28197 61	Sulfate: High purity (100 percent Na ₂ SO ₄)1,000 s tons	453.9	40.9	401.3	36.5
28197 66 28197 84	Lower purity (100 percent Na ₂ SO ₄) and Glauber's salt (100 percent Na ₂ SO ₄ 10H ₂ O)do	339.6	18.5	503.5	41.0 24.6
28197 85 28197 87	Sulfite (100 percent Na ₂ SO ₃)do_ Thiosulfate (hypo) (100 percent Na ₂ S ₂ O ₃ 5H ₂ O)do_ Other sodium compounds, n.e.c. (including sodium	(D) (D)	(D) (D)	96.6 (D)	(D)
	bisulfate, bifluoride, borate, and fluoride and other sodium phosphates)	(X)	426.1	(X)	¹633.2
28198 00	Chemical catalytic preparations	(X)	1 047.6	(X)	602.5
28199	Other inorganic chemicals, n.e.c.	(X)	5 514.3	(X)	4 852.5
28199 01 28199 02	Reagent and high purity grades of inorganic chemicals refined from purchased technical gradesAntimony compounds, excluding pigment grades	(X) (X)	21.1 29.5	(X) (X)	58.1 17.4
28199 03	Barium compounds: Barium nitrates (100 percent Ba(NO ₃) ₂)1,000 s tons	(D)	(D)	(NA)	7
28199 04 28199 05	Carbonate (precipitated) (100 percent BaCO ₃)do Sulfate (100 percent BaSO ₄)do	(D) 2.9	(D) 3.9	(D) (NA)	18.2
28199 06	Other barium compounds, including barium chloride, peroxide, and sulfide; excluding pigment grades Bismuth compounds:	(X)	17.4	(X)	
28199 07 28199 09	Bismuth carbonate (100 percent (BiO) ₂ CO ₃) Other bismuth compounds	(X) (X)	(²) 11.0	- (X)	(D)
28199 10 28199 11	Bromine (isolated) (100 percent Br)1,000 s tons	68.6 (X)	36.1 12.7	49.6 (X)	24.5 6.6
28199 12 28199 13	Carbide (commercial)1,000 s tons Carbonate (precipitated) (100 percent CaCO ₃)do	221.6 (D)	78.3	201.8 (D)	78.5 (D)
28199 14	Chloride (100 percent CaCl ₂)do Phosphates:	(6)	(D) (D)	Ö	(D)
28199 18 28199 19	Monobasic (100 percent CaH ₄ (PO ₄) ₂)(21 percent P)1,000 s tons Dibasic (100 percent CaHPO ₄) (18.50 percent P)do	610.9 624.4	138.6 149.0	62.6 775.2	34.7 218.5
28199 20 28199 22	Tribasic (100 percent Ca ₃ (PO ₄) ₂)(18 percent P)do_ Animal feed gradesdo_ Other gradesdo_	406.3 (D) (D)	80.4 (D) (D)	348.7 (NA) (NA)	179.3 (NA) (NA)
28199 23	Other inorganic calcium compoundsCarbon activated:	(×)	35.7	(X)	213.0
28199 25 28199 27	Granular carbons (dry weight)1,000 s tons	52.9 55.9	103.4 51.4	52.6 53.4	84.5 51.7
28199 33 28199 34	Chromium compounds: Sodium bichromate and chromate (hydrous)1,000 s tons Other chromium compounds, including potassium	49.1	28.8	(D)	(D)
10,000	bichromate; excluding chrome colors	(X)	67.7	(x)	68.5

Table 6a-2. Related Products From Current Industrial Reports Series—Value of Shipments by All Producers: 1987 and 1982—Con.

[Additional detail is provided in the Current Industrial Report series. For meaning of abbreviations and symbols, see introductory text]

[Additional o	letail is provided in the Current Industrial Report series. For meaning of abbreviation	1987 product shi		1982 product shipments		
1987 product code	Product	Quantity	Value (million dollars)	Quantity	Value (million dollars)	
	MA28A, INORGANIC CHEMICALS—Con.					
28199	Other inorganic chemicals, n.e.c.—Con.					
28199 35	Copper compounds: Cuprous oxide (100 percent Cu₂O)1,000 s tons Copper hydroxides (100 percent by weight)do	(D) (D)	(D) (D)	4.8 (NA)	10.9 (NA)	
28199 36 28199 37	Other copper compounds, including copper cyanide and	(×)	42.6	(X)	38.1 (NA)	
28199 38 28199 39	Gold compounds	142.9	183.2 167.7 (D)	(X) 93.7 (D)	98.3 (D)	
28199 40	lodine, crude or resublimed (100 percent I)do	(D) 133.1	20.4	123.8	23.6	
28199 42 28199 43	Ferric chloride (100 percent FeCl ₃)1,000 s tons Iron oxides and hydroxides (100 percent by weight)do Other iron compounds, including ferrous sulfate	(D) (X)	(D) 26.8	(NA) (X)	(NA) 13.6	
28199 44 28199 45	Lithium compounds:	(X)	(D)	(×)	(NA)	
28199 48 28199 49	Chloride (100 percent MgCl ₂)1,000 s tons Sulfate (100 percent MgSO ₄)do	35.0 20.2	7.6 10.0	(X)	93.4	
28199 50	Other magnesium compounds, including magnesium and epsom salts	(X)	65.1			
28199 51	Manganese compounds: Dioxides (100 percent MnO ₂)1,000 s tons Other manganese compounds, including potassium,	64.4	62.4	(X)	52.6	
28199 52	andother permanganates, battery grade, and manganese sulfate	(X)	45.0	(**)	•===	
20400 FA	Mercury and compounds: Mercury, redistilled (100 percent by weight)1,000 lb	(D)	(D)	331.7	1.8	
28199 5A 28199 5B	Other mercury compounds, including mercuric oxide; excluding mercuric fulminate and medicinal grades.	(×)	(D)	(X)	(D)	
28199 53	Molybdenum compounds: Oxides (100 percent by weight)1,000 s tons	(D)	(D)	(NA)	(NA)	
28199 54	Molybdates (ammonium molybdate, sodium molybdate, etc.)(100 percent by weight)	(D) (X)	(D) (D)	(NA)	(NA) (NA)	
28199 55	Okher molybdenum compounds Nickel compounds: Oxides and hydroxides (100 percent by weight)1,000 s tons-	(D)	(D)			
28199 56 28199 57 28199 58	Chloride (100 percent NiCl ₂)do	(D) (X)	.6 (D)	- (X)	23.9	
28199 59	Other nickel compounds:		10.2 J 409.8	360.5	489.2	
28199 6A 28199 60	Phosphorus, elemental (technical)	323.8 { 7.3 58.0	5.6 47.9	8.8 53.2	6.6 43.9	
28199 61 28199 63	Pentasulfide (100 percent P ₂ S ₅)do Trichloride (chloride) (100 percent PCl ₃)do Other phosphorus compounds, including phosphorus	59.6	31.8	45.6	29.0	
28199 64 28199 65	pentoxide — Rare earth compounds — Pare earth	(X) (X)	(D) 61.3	(X)	(D) 26.2	
28199 66	Silicon compounds: Silicon tetrachloride (silted) (100 percent SiCla)1,000 s tons	(D)	(D) (D)	(NA) (X)	(NA) (D)	
28199 67 28199 68	Silica gel	(X) (X) (X)	54.5 183.3	$\stackrel{(\widetilde{x})}{\otimes}$	(NA) (D)	
28199 73 28199 71	Silver compoundsStrontium compounds: Carbonate (100 percent SrCO ₃)1,000 s tons	(D)	(D)	(NA)	(NA)	
28199 72	Other strontium compounds	(X)	(D)	(×)	(NA)	
28199 74	Sulfur, recovered elemental (by weight)1,000 met	6 180.0	492.1 30.3	4 344.0 127.5	425.2 20.7	
28199 75 28199 78	Sulfur dioxide (produced for sale) (100 percent SO ₂)1,000 s tons Other sulfur compounds, including sulfur chloride	206.5 (X)	105.0	(X)	55.0	
28199 82 28199 83	Tin compounds: Chloride (100 percent SrCl ₄) Other tin compounds	(X)	(D) (D)	- (X)	30.7	
28199 84	Tungsten compounds: Tungstates (ammonium tungstate, sodium tungstate,		(D)	(NA)	(NA)	
28199 85	etc.(100 percent by weight)1,000 s tons All other tungsten compounds	(D) (X)	(D)	(X)	(NA)	
28199 86	Zinc compounds: Oxide and peroxide (100 percent by weight)1,000 s tons Sulfate (100 percent ZnSO ₂ H ₂ O)dodo	86.6 29.9	68.8 13.5	(NA) 23.8	(NA) 11.5	
28199 87 28199 88 28199 89	Chloride (100 percent ZhGQ ₁)do Chloride (100 percent ZhGl ₂)do Other zinc compounds, excluding pigment grades	(D) (X)	(D) 16.3	(NA) (X)	(NA) 23.7	
28199 90 28199 98	Platinum, radium, tantalum, and thalliumAll other inorganic chemicals, including nuclear fuels,	(X)	(D)	(X) (NA)	(NA) 1 432.0	
	titanium tetrachloride, and other titanium compoundsIndustrial chlorine and other inorganic bleaching	(X) 194.6	1 649.4	(NA)	(NA)	
28199 41	compounds	134.0	114.5			
28199 15	percent CI equivalent)1,000 s tons Dry (calcium hypochlorite, etc.) (50 percent or more	(D)	(D)	(NA)	(NA)	
	available chlorine or equivalent oxidizing value) (100	(D) (X)	(D) 176.1	(NA) (X)	(NA) 435.1	
28190 00	MA28B, INORGANIC FERTILIZER MATERIALS AND RELATED PRODUCTS		7,6.1			
28193	Sulfuric acid, gross (new and fortified)1,000 s tons	11 266.1 888.5	561.6 60.3	11 301.5 721.1	605.8 50.6	
28193 11 28193 15 28193 17	Oleum, less than 40 percent do- Oleum, do percent do- Oleum, more than 40 percent do-	(D) (D)	(D) (D)	(D) (D)	(D) (D)	
28193 31	Other than oleumdo	10 207.8	487.8	10 483.8	544.2	

Table 6a-2. Related Products From Current Industrial Reports Series—Value of Shipments by All Producers: 1987 and 1982—Con.

[Additional detail is provided in the Current Industrial Report series. For meaning of abbreviations and symbols, see introductory text]

1987		1987 produc	ct shipments	1982 product shipments		
product code	Product	Quantity	Value (million dollars)	Quantity	Value (million dollars)	
	MA28C, INDUSTRIAL GASES					
28132 28132 11	Acetylene bil cu ft_ Produced for compression, including cylinder and	3.1	121.4	2.8	155.3	
	pipelinedo Produced for pipeline shipment (excluding that shipped to	.9	64.1	1.3	90.9	
28132 21	be compressed) and for consumption in same plantdo	2.2	57.3	1.5	64.4	
28133	Carbon dioxide	(X)	294.2	(X)	219.6	
28133 01 28133 02	Gas1,000 s tons	(S) 4 212.6	(S) 208.0	2 370.1 3 374.6	27.4 154.4	
28133 31	Liquiddo Solid (dry ice)do	339.8	34.0	344.1	37.8	
28135 —	Nitrogen bil cu ft_	650.9	732.8	447.4	619.5	
28135 11 28135 21	Gas, produced for pipeline shipmentdodo	471.8	334.4	308,0	260.4	
	to other air separation plantsdo Liquid and gas, produced for cylinder and bulk delivery	13.2	27.0	8.6	12.9	
28135 41	Liquid and gas, produced for cylinder and bulk delivery shipmentdo	166.0	371.4	130.8	346.2	
28136 —	Oxygen d o	376.7	620.5	322.2	600.6	
28136 11	Gas. produced for pipeline shipmentdodo	294.0	405.6	253.7	377.9	
28136 21	Gas, produced for pipeline shipment Liquid, produced for bulk shipment to pipeline or to other	Ŋ				
28136 31	air separation plantsdo Liquid and gas produced for cylinder and bulk delivery shipmentdo	82.7	214.9	68.5	222.7	
20.00 0.	shipmentdo					
28137	Elemental gases and other industrial gases, n.e.c.	(X)	574.3	(X)	² 352.8	
28137 15	Argon, high punty produced for cylinder and bulk delivery, pipeline shipments, and for consumption in same plantdo	10.8	196.8	7.4	100.0	
	Hydrogen, liquid and gas:	10.0	190.0	7.4	120.8	
28137 21	Produced for cylinder and bulk delivery shipment bil cu ft	10.5	126.7	10.2	84.5	
28137 31 28137 98	Produced for pipeline shipment and Government usedo Other industrial gases, n.e.c., including crude argon,	53.2	123.7	30.9	79.2	
20107-00	nitrous oxide, carbon dioxide produced and transferred					
	for further processing, and crude and high punity helium produced in privately owned plants	(X)	127.1	(X)	68.3	
	produced in privately owned plants	(^)	127.1	(^)	66.3	

¹Product codes 28197 39 and 28197 87 were combined in 1982 to avoid disclosing data for individual companies. ²Product code 28199 07, bismuth carbonate, is classified under SIC code 2833, and is excluded from this data.

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1987 and 1982

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1987. For meaning of abbreviations and symbols, see introductory text. For comparability of product classes and product codes between 1982 and 1987 and explanation of terms, see appendixes]

Product class and geographic area	1987 value of product shipments	1982 value of product shipments	Product class and geographic area	1987 value of product shipments	1982 value of product shipments
28121, CHLORINE, COMPRESSED OR			28133, CARBON DIOXIDE		
LIQUEFIED			United States	292.4	207.5
United States	786.9	440.8	California	28.2	21.5
Coordia	30.4	/ALAX	Georgia	11.6	(NA)
Georgia Louisiana	270.8	(NA) 125,7	Illinois	19.5	13.5
New York	58.9	23.1	lowa Kansas	10.6 6.8	8.2 7.8
Washington	60.8	31.2			
			Louisiana	13.1	19.9
28123, SODIUM HYDROXIDE (CAUSTIC			Oklahoma	10.8 29.5	(NA) 24.3
SODA)			TexasVirginia	13.5	(NA)
			Washington	4.7	(NA)
United States	970.2	1 584.2			ì
Georgia	30.9	(NA)	28135, NITROGEN		
Louisiana	352.0	556.0		****	200.0
New York	47.1	72.0	United States	746.6	632.0
Washington	78.3	89.5	California	. 80.5	76,5
			Colorado	7.7	6.7
28125, OTHER ALKALIES			Florida	12.1	(NA)
			Georgia	6.5 49.6	(NA) 39.2
United States	258.6	294.0	Indiana	49.0	39.2
			Louisiana	35.4	48.3
20400 ACETYLENE			Michigan	9.4	5.7
28132, ACETYLENE			New YorkNorth Carolina	30.6 10.5	26.7 (NA)
United States	118.4	136.0	Ohio	42.4	29.5
California	5.0	2.6	Oklahoma	10.6	13.7
Maryland	2.1	(NA)	Pennsylvania	60.0	30.5
Michigan	2.4	3.6	South Carolina	13.7	(NA)
New Jersey	2.2	3.2	Texas	153.3	125.1
Ohio	6.2 2.3	4.3	Washington	12.0 21.0	6.6 15.6
Pennsylvania	2.3	2.9	West Virginia	21.0 (15.0

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1987 and 1982—Con.

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1987. For meaning of abbreviations and symbols, see introductory text. For comparability of product classes and product codes between 1982 and 1987 and explanation of terms, see appendixes]

28136, OXYGEN	
United States	1982 value of product shipments
Malama	
California 21.5 86.6 87.5 8	844.2
Florida	
No. No.	
North Carolina 3.8 (NA)	376.8
Demonsylvaria 5.4 5.4 5.5 5.4 5.5	
Sensylvarial 146.6 140.2 140.2 140.2	11.5 10.4
Texas	21.5
Washington	11.7 43.0
28137, OTHER INDUSTRIAL GASES, N.E.C. United States	
Value States	(NA) (NA)
Alabama	(NA)
Alabama	(NA) (NA)
Delaware	92.2
Georgia 4.0 2.4 10.8 10.8 10.8 10.0 10.8 10.0 10.8 10.0 10.8 10.0	(NA)
Illinois 10.8 10.0 10.	
Kansas.	
Louisiana	
Michigan	1 462.8
New York	35.2
North Carolina	136.5
Dhio	8.5 81.4
Pennsylvania 32.8 181.6 652.9 10diana 35.9 10diana 35.9 10diana 35.9 10diana 35.9 10diana 35.5	193.8
Washington	49.3
Vest Virginia 9.7 7.0 Missouri 53.7 1.0	72.9
28161, TITANIUM PIGMENTS	54.1
New York	57.4 133.3
United States	
Cohic Cohi	80.0 (NA)
Tennessee	57.4
Texas	52.8 (NA)
United States 1277.1 189.3 Washington 44.8 Illinois 16.4 20.1 28198, CHEMICAL CATALYTIC PREPARATIONS United States 1 061.2 California 21.8 41.6 65.3 (NA) Maryland 55.1 (NA) New Jersey 57.4 51.8 New York 38.4 (NA) Ohio 36.3 57.7 Pennsylvania 111.5 70.6 Wisconsin 5.6 (NA) Wisconsin 5.6 (NA) United States 557.4 States 557.4 586.0 United States 259.7 Illinois 38.9	58.8
28163, CHROME COLORS AND OTHER INORGANIC PIGMENTS	(NA)
28163, CHROME COLORS AND OTHER INORGANIC PIGMENTS	
28163, CHROME COLORS AND OTHER INORGANIC PIGMENTS	
Norganic Pigments	
California	676.5
California	(NA)
Illinois	107.0
Maryland	(NA)
New Jersey 57.4 New York 51.8 (NA) Ohio 36.3 57.7 Pennsylvania 111.5 70.6 (NA) Wisconsin 5.6 (NA) 28193, SULFURIC ACID Colorado Georgia 14.3 Georgia United States 557.4 S86.0 Illinois 259.7 Illinois 101/102 259.7 Illinois 259.7 Illinois 101/103 89.9	
New York	
Ohio	4 790.7
Wisconsin 5.6 (NA) Arkansas 41.1 28193, SULFURIC ACID Colorado 159.2 United States 557.4 586.0 Illinois 259.7 Indiana 89.9	4 /50./
28193, SULFURIC ACID California 159.2 United States 557.4 586.0 Illinois 259.7 Indiana 89.9	159.7
28193, SULFURIC ACID Colorado Georgia 66.8 United States 557.4 586.0 Illinois 89.9	41.5 136.1
United States 557.4 586.0	15.2
Indiana 89.9	45.4
Arizona 21.5	255.1
21.5 17.9 Kansas	42.2 (NA)
California 49.8 49.0 Kentucky 114.9	(NA)
Florida 16.8 7.3 University 17.3	192.5
Louisiana 107.1 91.8 Maryland 59.6	87.0
Massachusetts	144.0
Ohio 27.8 24.9 Mississippi 62.3	161.4 69.2
Texas 97.8 82.0 Missour 69.7	68.7
Nevada 34.7	(NA)
28194, INORGANIC ACIDS, EXCEPT NITHIC, New Jersey 431.4	196.9
SULFURIC, AND PHOSPHORIC New York	232.1 222.3
United States 466.5 478.6 Ohio 251.9 214.7	135.2
California	86.0
Florida 2.2 (NA) Pennsylvania 225.3	271.4
10.3 13.5 Tennessee 406.9	455.0
Louisiana 117.0 72.1 Texas 385.1 New York 4.7 (NA) Washington 10.0	266.0 34.5
Ohio 10.4 33.2 West Virginia 125.6	(NA)
Texas 107.3 (NA) Wisconsin 11.9	2.1

¹For 1987, titanium pigment preparations (product code 28161 21) are included with product class 28162.

Table 6c. Historical Statistics for Product Classes-Value Shipped by All Producers: 1987 and Earlier Years

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For comparability of product classes and product codes between 1982 and 1987 and explanation of terms, see appendixes]

1987 product code	Product class	1987	1986¹	19851	19841	19831	1982	1977	1972
2812-	Alkalies and chlorine Chlorine, compressed or liquefied Sodium hydroxide (caustic soda) Other alkalies Alkalies and chlorine, n.s.k.	2 033.5	1 978.1	2 163.8	2 253.0	2 224.5	2 346.1	1 786.7	805.7
28121		786.9	740.2	765.0	753.7	588.3	440.8	520.0	210.2
28123		970.2	953.4	1 069.8	1 136.5	1 307.7	1 584.2	997.0	410.9
28125		258.6	222.5	267.7	303.8	304.3	294.0	263.0	181.3
28120		17.8	61.9	61.3	58.9	24.2	27.1	6.7	3.3
2813- 28132 28133 28135 28136 28137 28130	Industrial gases Acetylene Carbon dioxide Nitrogen Oxygen Other industrial gases, n.e.c. Industrial gases, n.s.k.	2 631.1 118.4 292.4 746.6 617.3 704.3 152.1	2 444.2 121.0 246.7 749.9 550.7 577.2 198.8	2 462.3 137.1 230.3 708.8 564.8 589.8 231.5	2 389.9 136.1 233.5 722.2 623.2 554.9 120.0	2 072.0 128.9 219.9 628.4 627.4 400.8 66.6	2 002.2 136.0 207.5 632.0 578.3 376.5 71.9	1 199.1 127.9 103.0 278.7 375.1 268.0 46.4	659.1 96.0 45.7 487.2 30.2
2816-	Inorganic pigments Titanium pigments Other white opaque pigments Chrome colors and other inorganic pigments Inorganic pigments, n.s.k.	2 425.5	2 195.2	2 112.5	1 933.3	1 69 1.1	1 590.7	1 339.2	756.2
28161		21 482.2	1 285.6	1 153.0	997.8	946.4	845.8	627.1	355.6
28162		2277.1	192.2	201.6	217.5	192.1	189.3	204.8	99.9
28163		614.2	676.4	698.4	680.9	524.9	529.3	485.0	283.2
28160		52.0	41.0	59.6	37.0	27.7	26.3	22.3	17.5
2819-	Industrial inorganic chemicals, n.e.c. Sulfuric acid Inorganic acids, except nitric, sulfuric, and phosphoric Aluminum oxide. Other aluminum compounds Potassium and sodium compounds, n.e.c.	10 257.9	9 932.3	10 244.5	10 489.8	9 819.8	9 698.2	6 9 20 .3	3 00 8.8
28193		557.4	553.2	585.7	587.4	611.7	586.0	427.1	245.4
28194		466.5	440.6	539.3	539.6	458.4	478.6	364.4	160.4
28195		616.6	531.2	665.0	789.2	717.7	844.2	827.3	388.6
28196		411.4	387.5	405.6	440.9	408.4	376.8	312.3	175.5
28197		1 407.5	1 423.6	1 485.0	1 621.3	1 582.7	1 462.8	1 102.8	503.1
28198	Chemical catalytic preparationsOther inorganic chemicals, n.e.cIndustrial inorganic chemicals, n.e.c., n.s.k	1 061.2	1 075.6	974.3	1 019.9	849.3	676.5	398.4	172.8
28199		5 235.0	5 183.2	5 224.8	4 988.0	4 721.5	4 790.7	3 375.3	1 334.6
28190		502.3	337.3	364.9	503.6	470.1	482.6	112.8	28.4

¹Figures are estimates derived from a representative sample of manufacturing establishments. Standard errors associated with estimates are published in annual survey of manufactures publications for this period.

²For 1987, Titanium pigment preparations (product code 28161 21) are included with product class 28162.

Table 7. Materials Consumed by Kind: 1987 and 1982

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendixes. For meaning of abbreviations and symbols, see introductory text]

-		1987			1982			
1987 material code	Material	Consumption received f establis	rom other	Materials made and consumed in same plant (quantity)	Consumption of materials received from other establishments		Materials made	
		Quantity ¹	Delivered cost (million dollars)		Ouantity ¹	Delivered cost (million dollars)	and consumed in same plant (quantity)	
	INDUSTRY 2812, ALKALIES AND CHLORINE							
	Materials, parts, containers, and supplies	(X)	348.4	(X)	(X)	3 24.2	(X)	
287311	Inorganic chemicals: Acids, except spent acids: Nitric acid (100% HNO ₃)1,000 s							
287410	tono	-	-	(X)	(D) (D)	(D) (D) 3.6	- (D)	
281931 281211 281996	Sulturic acid (100% H ₂ SO ₄)	49.9 15.2	3.4 2.4	365.4 (X)	46.5 **101.4	6.4	(D) 275.5	
281228 281238	Phosphoric acid (100% P₂O₅)	(D) 34.0	(D) 3.9	120.2	74.1 (S)	7.1 4.4	(D) 41.9	
289911 286003 147007	Salt in brine	4 225.1 (X)	51.7 (D)	1 882.8 (X)	1 963.3 (X)	31.0 (³)	2 201.1 (X)	
331210	and pyrites	(X)	(D)	(X)	(X)	29.7	(X)	
001210	tons	-	-	(X)	-	-	-	
355911 265001	Other parts, materials, and accessories: Parts and attachments for machinery and equipment Paperboard boxes, containers, and corrugated paperboard	(X) (X)	40.5 (D)	(X) (X)	(X) (X)	47.9 7.9	(X) (X)	
340001 970099	Metal containers All other materials and components, parts, containers, and	(×)	(D)	(X)	(X)	5.5	(X)	
971000	supplies Materials, parts, containers, and supplies, n.s.k.2	(X) (X) (X)	179.2 18.0	(X) (X)	(X) (X)	(′)161.1 19.5	(X) (X)	

Table 7. Materials Consumed by Kind: 1987 and 1982—Con.

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendixes. For meaning of abbreviations and symbols, see introductory text]

Ol applean	anons and symbols, see introductory text)		1987			1982	
1987 material code	Material	Consumption received f establis	rom other	Materials made	received t	n of materials from other shments	Materials made
		Quantity ¹	Delivered cost (million dollars)	and consumed in same plant (quantity)	Quantity ¹	Delivered cost (million dollars)	and consumed in same plant (quantity)
	INDUSTRY 2816, INORGANIC PIGMENTS						
	Materials, containers, and supplies	(X)	772.3	(X)	(X)	678.8	(X)
	Inorganic chemicals: Acids, except spent acids:						
287311 287410	Nitric acid (100% HN0 ₃)1,000 s tons Phosphoric acid (100% PaO _c)	(D) (S)	(D) .8	(X)	5.7 **1.0	.7	(D)
281931 281211	Phosphoric acid (100% P ₂ O ₅) do	*257.9 (D)	13.6 (D)	(D)	254.8 304.1	16.1 33.6	443.3 (D)
281996 281228 281238	Phosphorous, elemental (technical) do-Sodium carbonate (soda ash) (58% Na ₂ 0) do-Sodium hydroxide (caustic soda) (100% Na0H) do-	5.4 **125.1	1.0 12.4	(X)	(D) 62.1	(D) 10.4	(D) (D)
289911 286003	Salt in brine do do Synthetic organic chemicals	(D) (X)	(D) 21.1	(X)	(D) (X)	(D) '44.5	(X)
	Crude materials: Bauxite1,000 s						
109901	Phosphate rock do_	-	-	(X) (X)	-	-	(X) (X)
147901	Sulfur1,000 l	(D)	(D)	(X)	(D)	(D)	(X)
100107	Iron and ferrous alloy ores, including tungsten, chromite, manganese, molybdenum, and cobalt	(X)	(D)	(X)	(X)	4.6	(X)
100207 147007	Nonferrous metal ores, including copper, mercury, vanadium, titanium, platinum, etc. Crude chemical nonmetallic minerals, including barite, borate,	(X)	238.9	(X)	(X)	153.3	(X)
	potash, fluorspar, rock salt, etc., but excluding phosphate rock and pyrites Coke, including breeze, used as a raw material	(X)	28.3	(X)	(X)	8.5	(X)
331210	Coke, including breeze, used as a raw material1,000 s tons	272.9	30.2	(X)	168.9	25.7	(X)
355911	Other parts, materials, and accessories: Parts and attachments for machinery and equipment	(X)	61.4	(X)	(X)	36.9	(Y)
265001 340001	Paperboard boxes, containers, and corrugated paperboard Metal containers	(x) (x)	10.8	(X) (X)	(X) (X)	16.2 3.0	(X) (X) (X)
970099 971000	All other materials and components, parts, containers, and supplies. Materials, containers, and supplies, n.s.k. 2	(X) (X)	174.4 56.5	(X) (X)	(X) (X)	279.5 24.1	(X) (X)
37 7000	macriais, containers, and supplies, m.s.n.	(^)	30.3	(//)	(2)	24.1	(^)
	INDUSTRY 2819, INDUSTRIAL INORGANIC CHEMICALS, N.E.C.						
	Materials, containers, and supplies ⁴	(X)	3 827.1	(X)	(X)	3 805.5	(X)
	Inorganic chemicals: Acids, except spent acids:						
287311	Nitric acid (100% HN0 ₃) 1,000 s	*65.8	10.0	(X)	**42.7	7.2	(D)
287410 281931	Phosphoric acid (100% P ₂ O ₅) do_ Sulfuric acid (100% H ₂ SO ₄) do_ Chlorine (100% Cl) do_	260.1 1 343.8	77.2 74.0	358.5 (D)	121.8 1 060.6	46.4 65.8	390.9 663.4
281211 281996	Phosphorous, elemental (technical) do	142.4 257.1	20.1 282.4	(D) (X)	(S) 327.3	11.0 346.3	(D) (D)
281228 281238	Phosphorous, elemental (technical) do Sodium carbonate (soda ash) (58% Na ₂ O) do Sodium hydroxide (caustic soda) (100% NaOH) do OSO	582.6 768.9	70.9 76.7	(D)	*975.8 *553.1	124.4 99.4	193.2 (D)
289911 286003	Salt in brine do_ Synthetic organic chemicals	*568.2 (X)	11.0 107.0	96.5 (X)	555.0 (X)	12.3 (³)	(D) (X)
109901	Crude materials: Bauxite1,000 s						
147501 147901	tons Phosphate rock	8 443.5 **3 157.8	282.5 57.7	(X) (X)	6 894.5 (S)	289.6 66.2	(X) (X)
100107	Iron and ferrous alloy ores, including tungsten, chromite,	1 006.5	114.0	(X)	1 146.6	144.5	(X)
100207	manganese, molybdenum, and cobaltNonferrous metal ores, including copper, mercury, vanadium,	(X)	55.1	(X)	(X)	207.4	(X)
147007	titanium, platinum, etc. Crude chemical nommetallic minerals, including barite, borate, potash, fluorspar, rock salt, etc., but excluding phosphate rock	(X)	187.2	(X)	. (X)	43.2	(X)
331210	Coke, including breeze, used as a raw material1,000 s	(X)	43.8	(X)	(X)	51.4	(X)
	tons	*473.3	50.0	(X)	758.2	78.5	(X)
355911	Other parts, materials, and accessories: Parts and attachments for machinery and equipment	(X)	106.3	(X)	(X)	130.7	(X)
265001 340001 970099	Paperboard boxes, containers, and corrugated paperboard Metal containers All other materials and components, parts, containers, and	(X) (X)	39.3 26.1	(X) (X)	(X) (X)	35.9 22.9	(X) (X)
971000	supplies Materials, containers, and supplies, n.s.k.²	(X) (X)	1 568.9 567.0	(X) (X)	(X) (X)	³ 1 598.3 424.1	(X) (X)
		(.7]		6.9	6.4		(')

¹For some establishments, data have been estimated from central unit values which are based on quantity-cost relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: * 10 to 19 percent estimated; ** 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (5).

²Total cost of materials of establishments that did not report detailed materials data, including establishments that were not mailed a form.

³For 1982, material code 286003 was included with material code 970099.

⁴Excludes data on materials purchased and consumed by Government-owned, contractor-operated plants.

Table 8. Statistics for Privately Owned and Operated Establishments: 1987 and 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		All establ	lishments	All em	ployees	Pro	duction wor	kers				Expendit ass			Rat	tios
Year	Companies (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend- itures (million dollars)	Gross value of fixed assets (million dollars)	End-of- year inven- tories (million dollars)	Spe- cial- ization (per- cent)	
					INDUST	RY 2819,	INDUSTR	IAL INOR	SANIC CHE	EMICALS,	N.E.C. (TO	ΓAL)¹				
1987 1982	428 425	662 645	308 319	72.2 81.7	2 425.2 2 134.2	37.5 45.7	75.2 91.0	1 138.9 1 077.3	²⁷ 529.5 ²⁶ 321.4	³ 5 63 9.5 ³ 5 837 .1	413 211.6 412 060.4	⁵506.1 ⁵512.5	⁵ 6 956.3 ⁵ 5 496.7	⁵ 1 306.1 ⁵ 1 705.1	⁶ 91	680 677
		INDU	JSTRY 28	19, INDU	STRIAL IN	ORGANIC	CHEMIC	ALS, N.E.C	. (PRIVAT	ELY-OWNI	ED AND -O	PERATE	ESTABL	ISHMENT	S)	
1987	424 419	654 636	300 310	38.3 52.0	1 206.3 1 299.6	23.3 32.0	48.6 63.4	672.9 747.4	4 559.5 3 777.9	4 824.1 4 954.8	9 426.2 8 634.7	506.1 512.5	6 956.3 5 496.7	1 306.1 1 705.1	91 91	80 77

Table 9. Employees Engaged in Construction and Value of Work Done: 1987

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		То	tal		Establishments r	eporting construc	tion employees1		
				To	tal	Enga	aged in construc	tion ²	
SIC code	Industry	Employees (1,000)	Payroll (millions)		Payroll (millions)		Payroll (millions)		Response coverage ratio C + A
		А	В	С	D	Е	F	G	н
2819	Industrial inorganic chemicals, n.e.c.	72.2	2 425.2	14.8	494.4	2.4	80.1	160.3	.20

Includes both privately-owned and -operated plants and government-owned, contractor-operated plants.

Pata include value added for government-owned, contractor-operated plants which were estimated based on averages reported for commercial establishments in prior years.

Pata exclude government-owned materials furnished to government-owned, contractor-operated plants and include fuels and electric energy purchased by or for these plants.

Data exclude government-owned and order of the plants of the pla

and electric energy.

STotal excludes expenditures, inventories, and fixed assets of government-owned, contractor-operated plants.

Government-owned, contractor-operated establishments did not enter into calculation of primary product specialization ratio or coverage ratio; all dollar receipts for these establishments

¹Data excludes government-owned, contractor-operated plants.

²Establishments in selected industries were instructed to report number of employees, included in total employment, that were engaged in construction, maintenance, or repair of the plant and utilized as a separate work force. Coverage ratio (column H) indicates proportion of industry employment represented by establishments that reported construction employees. Coverage ratio excludes (a) construction workers not employed by establishment (working under contract or provided by another establishment of the company), (b) establishments that reported having no construction employees, (c) establishments that did not respond to inquiry, and (d) establishments that were not mailed a form or from which a form had not been received at the time data were tabulated.

APPENDIX A. Explanation of Terms

This appendix is in two sections. Section 1 includes items requested of all establishments mailed census of manufactures forms including annual survey of manufactures (ASM) forms. Note that this section also includes several items (number of establishments and companies, value added, classes of products, and specialization and coverage ratios) not included on the report forms but derived from information collected on the forms. Section 2 covers supplementary items requested only from establishments included in the ASM sample. Results of the supplementary ASM inquiries are included in table 3c of this report.

SECTION 1. ITEMS COLLECTED OR DERIVED BASED ON ALL CENSUS OF MANUFACTURES (INCLUDING ASM) REPORT FORMS

Number of establishments and companies—As discussed in the Introduction, a separate report was required for each manufacturing establishment (plant) with one employee or more. An establishment is defined as a single physical location where manufacturing is performed. A company, on the other hand, is defined as a business organization consisting of one establishment or more under common ownership or control.

If the company operated at different physical locations, even if the individual locations were producing the same line of goods, a separate report was requested for each location. If the company operated in two or more distinct lines of manufacturing at the same location, a separate report was requested for each activity.

An establishment not in operation for any portion of the year was requested to return the report form with the proper notation in the "Operational Status" section of the form. In addition, the establishment was requested to report data on any employees, capital expenditures, inventories, or shipments from inventories during the year.

In this report, data are shown for establishments in operation at any time during the year. A comparison with the number of establishments in operation at the end of the year will be provided in the Introduction of the General Summary subject report.

Employment and related items—The report forms requested separate information on production workers for a specific payroll period within each quarter of the year and on other employees as of the payroll period which included the 12th of March.

All employees—This item includes all full-time and part-time employees on the payrolls of operating manufacturing establishments during any part of the pay period which included the 12th of the months specified on the report form. Included are all persons on paid sick leave, paid holidays, and paid vacations during these pay periods.

Officers of corporations are included as employees; proprietors and partners of unincorporated firms are excluded. The "all employees" number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average for the payroll periods including the 12th of March, May, August, and November.

Production workers—This item includes workers (up through the line-supervisor level) engaged in fabricating, processing, assembling, inspecting, receiving, storing, handling, packing, warehousing, shipping (but not delivering), maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with these production operations at the establishment covered by the report. Employees above the working-supervisor level are excluded from this item.

All other employees—This item covers nonproduction employees of the manufacturing establishment including those engaged in factory supervision above the line-supervisor level. It includes sales (including driver salespersons), sales delivery (highway truck drivers and their helpers), advertising, credit, collection, installation and servicing of own products, clerical and routine office function, executive, purchasing, financing, legal, personnel (including cafeteria, medical, etc.), professional, and technical employees. Also included are employees on the payroll of the manufacturing establishment engaged in the construction of major additions or alterations to the plant and utilized as a separate work force.

In addition to reports sent to operating manufacturing establishments, information on employment during the payroll period which included March 12 and annual payrolls also was requested of auxiliary units (e.g., administrative offices, warehouses, and research and development laboratories) of multiestablishment companies. However, these figures are not included in the totals for individual

industries shown in this report. They are included in the general summary and geographic area reports as a separate category.

Payroll—This item includes the gross earnings of all employees on the payroll of operating manufacturing establishments paid in the calendar year 1987. Respondents were told they could follow the definition of payrolls used for calculating the Federal withholding tax. It includes all forms of compensation, such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers of corporations; it excludes payments to proprietors or partners of unincorporated concerns. Also excluded are payments to members of Armed Forces and pensioners carried on the active payroll of manufacturing establishments.

The census definition of payrolls is identical to that recommended to all Federal statistical agencies by the Office of Management and Budget. It should be noted that this definition does not include employers' Social Security contributions or other nonpayroll labor costs, such as employees' pension plans, group insurance premiums, and workers' compensation.

The ASM provides estimates of employers' supplemental labor costs, both those required by Federal and State laws and those incurred voluntarily or as part of collective bargaining agreements. (Supplemental labor costs are explained later in this appendix.)

As in the case of employment figures, the payrolls of separate auxiliary units of multiestablishment companies are not included in the totals for individual industries or industry groups.

Production-worker hours—This item covers hours worked or paid for at the plant, including actual overtime hours (not straight-time equivalent hours). It excludes hours paid for vacations, holidays, or sick leave.

Cost of materials—This term refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.

The important components of this cost item are (1) all raw materials, semifinished goods, parts, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year, (2) electric energy purchased, (3) fuels consumed for heat, power, or the generation of electricity, (4) work done by

others on materials or parts furnished by manufacturing establishments (contract work), and (5) products bought and resold in the same condition. (See discussion of duplication of data below.)

Specific materials consumed—In addition to the total cost of materials, which every establishment was required to report, information also was collected for most manufacturing industries on the consumption of major materials used in manufacturing. The inquiries were restricted to those materials which were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. Information on the establishments consuming less than a specified amount (usually \$10,000) of a specific material were not requested to report consumption of that material separately. Also, the cost of materials for the small establishments for which either administrative records or short forms were used was imputed as "not specified by kind." (See the introduction for the importance of administrative records in the industry.)

Value of shipments—This item covers the received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts, such as receipts for contract work performed for others, installation and repair, sales of scrap, and sales of products bought and resold without further processing. Included are all items made by or for the establishments from materials owned by it, whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, including not only the direct cost of production but also a reasonable proportion of "all other costs" (including company overhead) and profit. (See discussion of duplication of data below.)

Individual products—As in previous censuses, data were collected for most industries on the quantity and value of individual products shipped. In the 1987 census program, information was collected on the output of approximately 11,000 individual product items. The term "product", as used in the census of manufactures, represents the finest level of detail for which output information was requested. Consequently, it is not necessarily synonymous with the term "product" as used in the marketing sense. In some cases, it may be much more detailed and, in other cases, it is more aggregative. For example, "pharmaceutical preparations" was distributed into over 100 terms; whereas, "motor gasoline" was reported as a single item.

Approximately 6,600 of the product items were listed separately on the 1987 census report forms. Data for

about 4,400 products were obtained in the monthly, quarterly, or annual surveys comprising the Current Industrial Reports series of the Census Bureau. Totals for the year 1987 for these items, as derived from the commodity surveys, are shown in the "products shipped" table (table 6a-2).

The list of products for which separate information was collected was prepared after consultation with industry and government representatives. Comparability with previous figures was given considerable weight in the selection of product categories so that comparable 1982 information is presented for most products.

Typically, both quantity and value of shipments information were collected. However, if quantity was not significant or could not be reported by manufacturers, only value of shipments was collected.

Shipments include both commercial shipments and transfers of products to other plants of the same company. For industries in which a considerable portion of the total shipments is transferred to other plants of the same company, separate information on interplant transfers also was collected. Moreover, for products that are used to a large degree within the same establishment as materials or components in the fabrication of other products, total production and often consumption of the item within the plant was collected. Typically, the information on production also was collected for products for which there are significant differences between total production and shipments in a given year because of wide fluctuations in finished goods inventories. Other measures of output of products with long production cycles were used as appropriate and feasible.

Classes of products—To summarize the product information, the separate products were aggregated into classes of products that, in turn, were grouped into all primary products of each industry. The code structure used is a seven-digit number for the individual product, a five-digit number for the class of product, and a four-digit number for the total primary products in an industry. (See Introduction, Industry Classification of Establishments, for application of the coding structure to the assignment of SIC codes for establishments.)

In the 1987 census, the 11,000 products were grouped into approximately 1,500 separate classes on the basis of general similarity of manufacturing processes, types of materials used, and the like. However, the grouping of products was affected by the economic significance of the class and, in some cases, dissimilar products were grouped because the products were not sufficiently significant to warrant separate classes.

Duplication in cost of materials and value of shipments— The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication since the products of some industries are used as materials by others. This duplication results, in part, from the

addition of related industries representing successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the food group and the addition of pulp mills to paper mills in the paper and allied products group of industries. Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the annual survey.

Duplication of products within individual industries is significant within a number of industry groups, e.g., machinery and transportation industries. These industries frequently include complete machinery and their parts. In this case, the parts made for original equipment are materials consumed for assembly plants in the same industry.

Even when no significant amount of duplication is involved, value of shipments figures are deficient as measures of the relative economic importance of individual manufacturing industries or geographic areas because of the wide variation in ratio of materials, labor, and other processing costs of value of shipments, both among industries and within the same industry.

Before 1962, cost of materials and value of shipments were not published for some industries which included considerable duplication. Since then, these data have been published for all industries at the United States level and beginning in 1964, for all geographic levels.

Value added by manufacture—This measure of manufacturing activity is derived by subtracting the cost of materials, supplies, containers, fuel, purchased electricity, and contract work from the value of shipments (products manufactured plus receipts for services rendered). The result of this calculation is adjusted by the addition of value added by merchandising operations (i.e., the difference between the sales value and the cost of merchandise sold without further manufacture, processing, or assembly) plus the net change in finished goods and work-in-process between the beginning- and end-of-year inventories.

For those industries where value of production is collected instead of value of shipments (see footnote in table 1a), value added is adjusted only for the change in work-in-process inventories between the beginning and end of year. For those industries where value of work done is collected, the value added does not include an adjustment for the change in finished goods or work-in-process inventories.

"Value added" avoids the duplication in the figure for value of shipments that results from the use of products of some establishments as materials by others. Value added is considered to be the best value measure available for comparing the relative economic importance of manufacturing among industries and geographic areas.

New and used capital expenditures—For establishments in operation and any known plants under construction, manufacturers were asked to report their new expenditures for (1) permanent additions and major alterations to

manufacturing establishments, and (2) machinery and equipment used for replacement and additions to plant capacity if they were of the type for which depreciation accounts were ordinarily maintained.

The totals for new expenditures include expenditures leased from nonmanufacturing concerns through capital leases, new facilities owned by the Federal Government but operated under contract by private companies, and plant and equipment furnished to the manufacturer by communities and nonprofit organizations. Also excluded are expenditures for used plant and equipment (although reported in the census), expenditures for land, and cost of maintenance and repairs charged as current operating expenses.

Manufacturers also were requested to report the value of all used buildings and equipment purchased during the year at the purchase price. For any equipment or structure transferred for the use of the reporting establishment by the parent company or one of its subsidiaries, the value at which it was transferred to the establishment was to be reported. Furthermore, if the establishment changed ownership during the year, the cost of the fixed assets (building and equipment) was to be reported under used capital expenditures.

Total expenditures for used plant and equipment is a universe figure; it is collected on all census forms. However, the breakdown of this figure between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. The data for total new capital expenditures, new building expenditures, and new machinery expenditures, as well as the data for total used expenditures, are shown in table 3b.

End-of-year inventories—Respondents were asked to report their 1986 and 1987 end-of-year inventories at cost or market. Effective with the 1982 Economic Censuses, this change to a uniform instruction for reporting inventories was introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Because of this change in reporting instructions, the 1982 through 1987 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown in table 1a of this report and in historical census of manufactures and annual survey of manufactures publications.

In using inventory data by stage of fabrication for "all industries" and at the two-digit industry level, it should be noted that an item treated as a finished product by an establishment in one industry may be reported as a raw material by another establishment in a different industry. For example, the finished-product inventories of a steel mill would be reported as raw materials by a stamping plant. Such differences are present in the inventory figures by stage of fabrication shown for individual industries, industry groups, and "all manufacturing", which are aggregates of figures reported by establishments in specified industries.

Specialization and coverage ratios—These items are not collected on the report forms but are derived from the data shown in table 5b. An establishment is classified in a particular industry if its shipments of primary products of that industry exceed in value its shipments of the products of any other single industry.

As noted in the introduction, an establishment's shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.). Specialization and coverage ratios have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in tables 1a through 5a and data on product shipments shown in tables 6a through 6c.

Specialization ratio represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments wherever classified.

SECTION 2, ITEMS COLLECTED ONLY ON ASM REPORT FORMS

The following items were collected only from establishments included in the ASM sample:

 Supplemental labor costs—Supplemental labor costs are divided into legally required expenditures and payments for voluntary programs. The legally required portion consists primarily of Federal old age and survivors' insurance, unemployment compensation, and workers' compensation. Payments for voluntary programs include all programs not specifically required by legislation whether they were employer initiated or the result of collective bargaining. They include the employer portion of such plans as insurance premiums, premiums for supplemental accident and sickness insurance, pension plans, supplemental unemployment compensation, welfare plans, stock purchase plans on which the employer payment is not subject to withholding tax, and deferred profit-sharing plans.

They exclude such items as company-operated cafeterias, in-plant medical services, free parking lots, discounts on employee purchases, and uniforms and work clothing for employees. While the excluded items do benefit employees and all or part of their cost generally is similar to the items covered in the ASM labor costs statistics, accounting records generally do not provide reliable figures on net employee benefits of these types.

- 2. Retirements of depreciable assets—Included in this item is the gross value of assets sold, retired, scrapped, destroyed, etc., during 1987. When a complete operation or establishment changed ownership, the respondent was instructed to report the value of the assets sold at the original cost as recorded in the books of the seller. The respondent also was requested to report retirements of equipment or structures owned by a parent company that the establishment was using as if it were a tenant.
- 3. Depreciation charges for fixed assets—This item includes depreciation and amortization charged during the year against assets. Depreciation charged against fixed assets acquired since the beginning of the year and against assets sold or retired during the year are components of this category. Respondents were requested to make certain that they did not report accumulated depreciation.
- 4. Rental payments—Total rental payments is collected on all census forms. However, the breakdown between rental payments for buildings and other structures and rental payments for machinery and equipment is collected only on the ASM forms. This item includes rental payments for the use of all items for which depreciation reserves would be maintained if they were owned by the establishment, e.g., structures and buildings, and production, office, and transportation equipment. Excluded are royalties and other payments for the use of intangibles and depletable assets, and land rents where separable.

When an establishment of a multiestablishment company was charged rent by another part of the same company for the use of assets owned by the company, it was instructed to exclude that cost from rental payments. However, the book value (original cost) of these company-owned assets was to be reported as assets of the establishment at the end of the year.

If there were assets at an establishment rented from another company and the rents were paid centrally by the head office of the establishment, the company was instructed to report these rental payments as if they were paid directly by the establishment.

5. Depreciable assets—Total value of gross depreciable assets is collected on all census forms.

However, the detail for depreciable assets is collected only on the ASM forms. The data encompass all fixed depreciable assets on the books of establishments at the beginning and end of the year. The values shown (book value) represent the actual cost of assets at the time they were acquired, including all costs incurred in making the assets usable (such as transportation and installation). Included are all buildings, structures, machinery, and equipment (production, office, and transportation equipment) for which depreciation reserves are maintained. Excluded are nondepreciable capital assets, including inventories and intangible assets, such as timber and mineral rights.

The definition of fixed depreciable assets is consistent with the definition of capital expenditures. For example, expenditures include actual capital outlays during the year, rather than the final value of equipment put in place and buildings completed during the year. Accordingly, the value of assets at the end of the year includes the value of construction in progress. In addition, respondents were requested to make certain that assets at the beginning of the year plus new and used capital expenditures, less retirements, equalled assets at the end of the year.

- 6. New and used capital expenditures—The data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used capital expenditures are collected on all census forms. However, the breakdown between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. (See further explanation on capital expenditures in section 1.)
- 7. Quantity of electric energy consumed for heat and power—Data on the cost of purchased electric energy were collected on all census forms. However, data on the quantity of purchased electric energy were collected only on the ASM forms. In addition, information was collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.
- 8. Breakdown of new capital expenditures for machinery and equipment—ASM establishments were requested to separate their capital expenditures for new machinery and equipment into (1) automobiles, trucks, etc., for highway use, (2) computers and peripheral data processing equipment, and (3) all other.

The category "automobiles, trucks, etc., for highway use" is intended to measure expenditures for vehicles designed for highway use that were acquired through a purchase or lease-purchase agreement.

Vehicles normally operating off public highways (vehicles specifically designed to transport materials, property, or equipment on mining, construction, logging, and petroleum development projects) are excluded from this item.

- 9. Foreign content of cost of materials—Establishments included in the ASM sample panel were requested to provide information on foreign-made materials purchased or transferred from foreign sources. This includes materials acquired from a central warehouse or other domestic establishment of the same company but made in an operation outside of the 50 States, District of Columbia, Puerto Rico, or U.S. territories.
- 10. Cost of purchased services—ASM establishments were requested to provide information on the cost of purchased services for the repair of buildings and other structures, the repair of machinery, and communication services. Included in the cost of purchased services for the repair of buildings and machinery are payments made for all maintenance and repair work on buildings and equipment, such as painting, roof repairs, replacing parts, and overhauling equipment. Such payments made to other establishments of the same company and for repair and maintenance of any leased property also are included. Extensive repairs or reconstruction that were capitalized are considered capital expenditures for used buildings and machinery and are, therefore, excluded from this item. Repair and maintenance costs provided by an owner as part of a rental contract or incurred directly by an establishment in using its own work force also are excluded.

Three basic approaches were utilized to produce these statistics.

1. For items 1 through 6, data were estimated (imputed) for all non-ASM establishments using the available data in the establishment record and industrybased parameters. The statistics were then generated by simply tabulating all census records including the imputed value for non-ASM establishments and the unweighted value for ASM establishments. Separate imputation rates were developed and are shown in the table. For quantity of purchased electricity for heat and power (item 7), a similar procedure was used; however, the imputation parameters were geographically-based instead of industrybased. For quantities of generated less sold electricity, no imputation was performed for non-ASM establishments. The estimates for these items are simply tabulations of unweighted ASM values.

Since the published statistics for these items were developed from the complete census universe and not just the ASM establishments, there are no sampling variances associated with these statistics. However, there is an unknown level of bias for each of the items due to the imputation of the non-ASM establishments. This bias is felt to be small due to the strong correlation between the items being imputed and the collected items that were used to generate the impute values.

2. For items 8 and 9, the estimates were developed using a ratio estimation methodology. For item 8, an estimate of the breakout of new capital expenditures for machinery and equipment into the three categories was made from ASM establishments reporting these categories. The estimated proportions were then applied to the corresponding Census value for new capital expenditures for machinery and equipment to produce the estimates.

The estimates for item 9, foreign content of cost of materials, were developed in a similar manner based on costs of parts, supplies, and components (item 5a) as the control total for the three categories.

For items 8 and 9, an adjustment ratio of the following form was computed.

$$Rj = \frac{NMc}{TMEasm}$$

where:

NMc = the census value of new capital expenditures for machinery and equipment

TMEasm = the weighted ASM value of new capital expenditures for machinery and equipment from reporters of the detailed breakout data

3. For item 10, cost of purchased services, the estimates were made by simply tabulating weighted data for all the ASM records that reported the item. A response coverage ratio (a measure of the extent to which respondents reported for each item) is shown in table 3c for the three types of services. It is derived for each item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight, see appendix B) for those ASM establishments that reported the specific inquiry to the weighted total employment for all ASM establishments classified in the industry.

APPENDIX B.

Annual Survey of Manufactures (ASM) Sampling and Estimating Methodologies

DESCRIPTION OF SURVEY SAMPLE

The Annual Survey of Manufactures (ASM) contains two components. The mail portion of the survey is a probability sample of about 56,000 manufacturing establishments selected from a total of about 220,000 establishments. These 220,000 establishments represent all manufacturing establishments of multiunit companies and all single establishment companies mailed schedules in the 1982 Census of Manufactures. This mail portion is supplemented annually by a Social Security Administration list of new manufacturing establishments opened after 1982 and a list of new multiunit manufacturing establishments identified from the Census Bureau's Company Organization Survey.

The 1984 through 1988 ASM sample differs slightly from the previous sample. For the current panel, all establishments of companies with 1982 shipments in manufacturing in excess of \$500 million were included in the survey panel with certainty. There are approximately 500 such companies collectively accounting for approximately 18,000 establishments. For the remaining portion of the mail survey, the establishment was defined as the sampling unit. For this portion, all establishments with 250 employees or more and establishments with a very large value of shipments also were included in the survey panel with certainty. A total of 12,100 establishments were selected from this portion of the universe with certainty. Therefore, of the 56,000 manufacturing establishments included in the ASM panel, approximately 31,000 are selected with certainty. These certainty establishments collectively account for approximately 80 percent of the total value of shipments in the 1982 census.

Smaller establishments in the remaining portion of the mail survey were sampled with probabilities ranging from 0.999 to 0.005 in accordance with mathematical theory for optimum allocation of a sample. The probabilities of selection assigned to the smaller establishments were proportional to measures of size determined for each establishment. The measures of size depend directly upon each establishment's 1982 product class values and the historic variability of the year-to-year shipments of each product class. Product classes displaying more volatile year-to-year change in shipments at the establishment level were sampled at a heavier rate.

This method of assigning measures of size was used in order to maximize the precision (that is, minimize the variance of estimates of the year-to-year change) in the value of product class shipments. Implicitly, it also gave weight differences in employment, value added, and other

general statistics, since these are highly correlated with value of shipments. Individual sample selection probabilities were obtained by multiplying each establishment's final measure of size by an overall sampling fraction coefficient calculated to yield a total expected sample size.

The sample selection procedure gave each establishment in the sampling frame an independent chance of selection. This method of independent selection permits the rotation of small establishments out of a given sample panel without introducing a bias into the survey estimates.

The nonmail portion of the survey includes all singleestablishment companies that were tabulated as administrative records in the 1982 Census of Manufactures. Although this portion contained approximately 130,000 establishments, it accounted for less than 2 percent of the estimate for total value of shipments at the total manufacturing level. This portion was not sampled; rather, the data for every establishment in this group were estimated based on selected information obtained annually from the administrative records of the Internal Revenue Service and the Social Security Administration. This administrative-record information, which includes payroll, total employment, industry classification, and physical location of the establishment, was obtained under conditions which safeguard the confidentiality of both tax and census records. Estimates of data other than payroll and employment for these small establishments were developed from industry averages.

The corresponding estimates for the mail and nonmail establishments were added together, along with the base-year differences, as defined in the Description of Estimating Procedure section, to produce the figures shown in this publication.

DESCRIPTION OF ESTIMATING PROCEDURES

Most of the ASM estimates for the years 1983-1986 were computed using a difference estimation procedure. For each item, a base-year difference was developed. This base-year difference is equal to the difference between the 1982 census published number for an item total and the linear ASM estimate of the total for 1982. The ASM linear estimate was obtained by multiplying each sample establishment's data by its sample weight (the reciprocal of its probability of selection) and summing the weighted values.

These base-year differences were then added to the corresponding current-year linear estimates, which include the sum of the estimates for the mail and nonmail establishments, to produce the estimates for the years 1983-1986. Estimates developed by this procedure usually are far more reliable than comparable linear estimates developed from the current sample data alone.

The 1987 sample estimates for the purchased service items, shown in table 3c, are strictly ASM linear estimates, however, developed only from ASM establishments that reported the specific item.

The remaining estimates in table 3c, showing the break-down of expenditures for new machinery and equipment and costs of parts (separated into purchases from foreign sources and purchases from domestic sources), were computed as ratio estimates. To do this, linear estimates of the new machinery detail items were developed from the ASM establishments and were ratio adjusted to the corresponding census total for new machinery. In a similar fashion, the ASM linear estimates of the detailed purchased materials items were ratio adjusted to the corresponding census total for cost of parts.

QUALIFICATIONS OF THE DATA

The estimates developed from the sample are apt to differ somewhat from the results of a survey covering all companies in the sampled lists but otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the differences between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of the estimates.

The particular sample selected for the ASM is one of a large number of similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretical, comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data for selected statistics in this report. They are presented in the form of relative standard errors (the standard errors divided by the estimated values to which they refer).

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals (ranges that would include the comparable, completecoverage value for specified percentages of all the possible samples).

The complete coverage value would be included in the range:

- 1. From one standard error below to one standard error above the derived estimate for about two-thirds of all possible samples.
- 2. From two standard errors below to two standard errors above the derived estimate for about 19 of 20 of all possible samples.
- From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference that the comparable, complete-survey result would be within the indicated ranges would be correct in approximately the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown as 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total, about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total and almost certain confidence that the interval 47,000 to 53,000 includes the complete coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection, reporting, coding, transcription, imputation for nonresponse, etc. These operational errors also would occur if a complete canvass were to be conducted under the same conditions as the survey. Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected in the course of the Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or only moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown.

The concept of complete coverage under the conditions prevailing for the ASM is not identical to the complete coverage of the census of manufactures, as the censuses have been conducted. Nearly all types of operational errors that affect the ASM also occur in the censuses. The ASM and the censuses, are conducted under quite different conditions, and operational errors can be better controlled in the ASM than in the censuses. As a result, for many of the census figures, the errors are of the same order of size as the total errors of the corresponding annual survey estimates. The differences between the census and ASM operating conditions also disturb, to some degree, the comparability of the ASM and census data.

Any figures shown in the tables in this publication having an associated standard error exceeding 15 percent may be of limited reliability. However, the figure may be combined with higher-level totals, creating a broader aggregate, which then may be of acceptable reliability.

APPENDIX C. Changes in Census of Manufactures Product Classes for 1987

[Based on revisions to the Standard Industrial Classification (SIC) Manual definitions of some product classes were revised for 1987. Listed below are the revisions to the product classes]

1987	1982	1987	1982	1987	1982	1987	1982
2011B	2011A 2013A pt	20866—Con.	20861 pt—Con. 20995 pt	2221F—Con.	22211 pt—Con. 22212 pt 22213 pt 22214 pt	23259 — Con.	23279—Con. 23289 pt
0135	20130	20910	20324 pt 20910		22215 pt 22216 pt	23260	23280
013B	2013A pt	20925	20924		22217 pt	23261	23281
20150	20160 20170	20926		2221G	22211 pt 22212 pt	23262	23284
20151	20161 20171	20961 20962 20963	20992		22213 pt 22214 pt 22215 pt	23269	23289 pt
0152	20162 20172	20980	20981 pt		22216 pt 22217 pt		23271 pt 23292
0153	20163 20173	20997	20341 pt 20440 pt 20982	2221H	22211 pt 22212 pt	23530	23510 pt 23520
0154			2099A pt		22213 pt 22214 pt 22215 pt	23531	23521
0154	20164 20174	20999	2099B pt		22215 pt 22216 pt 22217 pt	23532	23522
0155	20165 20175	2099D	20995 pt	2221J	22218	23533	23510 pt
0150	20179	2099E 2099F	2099C 20981 pt	2221K	22219	23692	23631
0159	20179	2099G	20001 μι	2221M	22219 2221A	23693	23691
0226	20220	~ 2211B	22111 pt 22112 pt	2221M 22510	2251A 22510 pt	23699	23619 23699
.0239	2099A pt	-	22113 pt 22114 pt	22514	22510 pt	23813	23811 pt
0267	20266 pt 2099B pt		22115 pt 22116 pt	22514	22512 pt	-	23812 pt
0268	20266 pt 2099B pt	2211C	22111 pt 22112 pt 22113 pt	22520	22510 pt 22520	23814	23811 pt 23812 pt
0324	20324 pt	-	22114 pt 22115 pt	225.25		23952	23951 pt
0343	20341 pt		22116 pt	22525	22512 pt 22523	23958	23959
0380	20380 pt	2211D	22111 pt 22112 pt	22526	22517 pt 22524	23964	23951 pt
0384	20381 pt		22113 pt 22114 pt 22115 pt	22585	22920 pt	24930	24920 pt 26610
	20383 pt		22116 pt	22589	22589	24931	24920 pt
0415	20383 pt 20415	2211E	22111 pt 22112 pt		22920 pt	24932	24920 pt
0440	20440 pt		22113 pt 22114 pt 22115 pt	22730	22710 pt 22720 pt 22790 pt	24933	24993
0450	20383 pt 20450		22116 pt	22731	22710 pt	24934	24996
0470	20470 pt	2211F	22117	22732	22720 pt	24935	26611
0480	20470 pt	2211G	22119	22733	22790 pt	24936	24998
	20480	2211H	2211A	22,30	22, συ μι	24937	24995
2048A	20475 20476	2221B	22211 pt 22212 pt	22815	22833	24994	2499A pt
0530	20380 pt 20381 pt		22213 pt 22214 pt 22215 pt 22216 pt 22217 pt	22822	22822 22830	25115	25115 25158
10640	20650 pt		22216 pt 22217 pt	22991	22910	25145	25141 25142
0642	20652	2221C	22211 pt 22212 pt	22994	22940	25146	25142
20643	20653		22213 pt 22214 pt 22215 pt	22995	22930	25147	25144
20649	20659		22216 pt	22996	22992 22993	25425	25990
0660	20660 20990 pt	2221D	22217 pt 22211 pt	23219	23219 pt	25991 25992 25994	2000
	20990 pt		22211 pt 22212 pt 22213 pt 22214 pt	23221	23220	2621B	26612
	20998		22210 01	23222	23215	26560	26540
20680	20341 pt 20650 pt		22216 pt 22217 pt	23229	23219 pt 23229	26561	26541
	20657	2221E	22211 pt 22212 pt	23250	23229	26562	26542
20863 20864	20861 pt		22212 pt 22213 pt 22214 pt 22215 pt				26545
20865			222 10 Pt	23251	23271 pt	26563	
20866	20861 pt		22217 pt	23252	23283	26570	26510 26544

1987	1982	1987	1982	1987	1982	1987	1982
26710	26410 pt	26753	26455	27591	27511 pt	28350—Con. 28351	2831ACon.
26711	26415	26760	26470	27592	27512 pt	28352	
26712	26416	26761	26471	27593	27513 pt	28360	28310
6713	26419	26763	26473	27594	27514 pt	28361	28311
6714	2641A	26764	26474	27595	27515 pt	28362	28312
6720	26410 pt	26770	26420	27596	27516 pt	28363	28317
6721	26411 26411	26780	26480	27597	27511 pt 27512 pt 27513 pt	28364	28318 28319
6722	26413	26781	26481		27514 pt 27515 pt	28656	2911C
		26782	26482		27516 pt	28691	2911B
26723	26414	26790	26460 pt 26490	27598	27519	28916	28915
6724	2641B	26791	26493	27599	27531	28917	
6730	26430 pt	26792	26494	2759A	27510 pt	2911D	2911D pt
6731	26435	26793	26496	27960	27530 27950	29990	2911D pt 29990
6732	26436	26794	26460 pt	27961	27951 35557 pt	31430	31430 31433
6733	26437	26795	26497	27962	27952		31434 31435
6740	26430 pt	27416	27411			31440	31440
6741	26434	27417	27711	27963	27532 27547 27930	01440	31445 31446
6742	26438	27418	27412		27940		31447 31448
6750	26450	27419	27414	28247	28243 28245	31490	31490
6751	26453	2741A 2741B	27415	28248	28246		31491 31493 31495
26752	26454	27590	27510 pt	28350	2831A		31496 31497

APPENDIX D. Changes in Census of Manufactures Product Codes for 1987

report forms for	or 1987]										<u> </u>
1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published
20119 14	20119 14	20119 12 20119 13	20159 17	20179 17	20179 17	20343 21	20341 21	20341 21	20488 21	20488 21	20488 18
2011B 15	2011B 15	2011A 15	20159 51	20179 51	20179 51	20343 23	20341 23	20341 23	20488 23	20488 23	20488 17 pt
2011B 41	2011B 41	2011A 41	20159 53	20179 53	20179 53	20343 29	20341 29	20341 29	20488 25	20488 25	20488 19 pt
2011B 55	2011B 55	2011A 55	20159 55	20179 55	20179 55	20343 31	20341 31	20341 32 20341 33 20341 35	20488 31	20488 31	20488 17 pt
2011B 99	2011B 99	2011A 31	20159 57	20179 57	20179 57	20050.01	20050.04		20488 33	20488 33	20488 19 pt
00405.40	00405.40	2011A 51	20226 00	20220 11	20220 00	20352 31 20352 34	20352 31 20352 34	20352 33	2048A 01	20475 35	20475 35
20135 13 20135 17	20135 13 20135 17	20130 00	20235 22	20235 22	20235 28 pt	20354 35	20354 35	20354 31 20354 33	2048A 03	20475 52	20475 52
201 51 33	20161 33	20161 33	20235 29	20235 29	20235 21 20235 28 pt			20354 39	2048A 05	20476 61	20476 61
20151 34	20161 34	20161 34	20239 23	20239 23	20233 20 pt	20382 26 20382 28	20382 26 20382 28	20382 27	2048A 07	20476 63	20476 63
20151 36	20161 36	20161 36	20239 25	2099A 12	2099A 11 pt	20384 51	20383 51	20383 51	2048A 09	20476 65	20476 65
20151 39	20161 39 20171 39	20161 39 20171 39	20239 28	20239 28	20239 29 pt	20384 59	20383 59	20383 59	2048A 11	20476 67	20476 67
20151 41	20161 41	20161 41	20239 32	20239 32	20239 31	20384 63	20383 63	20381 18	2048A 13 20512 39		20476 69
	20171 41	20171 41	20239 38	20239 38	20239 37	20384 69	20383 69	20383 61 pt	20512 40 20512 42	20512 39 20512 40 20512 42	20312 36
20152 21	20162 21 20172 21	20162 21 20172 21	20240 31	20240 31	20239 39 20240 98 pt	20411 26	20411 26	20411 24 20411 25	20530 11	20381 11	20381 11
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report forms to	r 1987]										
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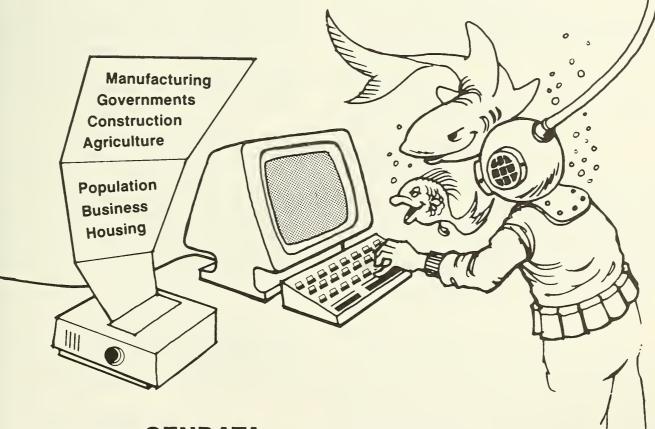


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PUBLICATION PROGRAM

1987 CENSUS OF MANUFACTURES

Publications of the 1987 Census of Manufactures, containing preliminary and final data on manufacturing establishments in the United States, are described below. Publications order forms for the specific reports may be obtained from any Department of Commerce district office or from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, DC 20233.

Preliminary Reports

Industry series—83 reports (MC87-I-20A(P) to -39D(P))

Preliminary industry data are issued in 83 separate reports covering 459 industries. Preliminary summary data for the U.S. and States are released in one report.

Final Reports

Industry series—83 reports (MC87-1-20A to -39D)

Each of the 83 reports provides information for a group of related industries ("dairy products" includes industries for butter, cheese, milk, etc.). Final figures for the United States are shown for each of the 459 manufacturing industries on quantity and value of products shipped and materials consumed, cost of fuels and electric energy, capital expenditures, assets, rents, inventories, employment, payroll, payroll supplements, hours worked, value added by manufacture, number of establishments, and number of companies. Comparative statistics for earlier years are provided where available.

For each industry, data on value of shipments, value added buy manufacture, capital expenditures, employment, and payroll are shown by employment-size class of establishment, State, and degree of primary product specialization.

Geographic area series—51 reports (MC87-A-1 to -51)

A separate report is being published for each State and the District of Columbia. Each report presents data for industry groups and industries on value of shipments, cost of materials, value added by manufacture, employment, payroll, hours worked, new capital expenditures, and number of manufacturing establishments for the State, MSA's, counties, and selected places. Comparative statistics for earlier census years are shown for the State and large MSA's. Manufacturing totals are presented for each county and for places with significant manufacturing activity. Detailed statistics (including inventories, assets, rents, and energy costs) are presented only in statewide totals.

Subject series—7 reports (MC87-S-1 to -7)

Each of the seven reports contains detailed statistics for an individual subject, such as concentration ratios in manufacturing, type of organization, water use in manufacturing, textile machinery in place, distribution of sales by class of customer, manufacturers' shipments to the Federal Government, and a general national-level summary.

Reference series—1 report (MC87-R-1)

The Numerical List of Manufactured and Mineral Products includes a description of the principal products and services published in the 1987 Censuses of Manufactures and Mineral Industries.

Location of Manufacturing Plants—1 report (MC87-LM)

This report includes data for number of establishments by four-digit SIC industry and by employment-size class for counties, incorporated places of 2,500 inhabitants or more, and zip codes for each State. (This report is available only on magnetic tape and CD-ROM.)

Analytical Reports—3 reports (AR87-1 to -3)

Exports From Manufacturing Establishments (AR87-1)

This report presents data on exports by two- and three-digit SIC industry groups for the United States and States. Information is presented on value of direct report shipments and estimates of the employment required to manufacture these products. Included are estimates of employment in manufacturing and nonmanufacturing establishments that supply parts, materials, and services for production of manufactured exports.

Selected Characteristics of Manufacturing Establishments That Export (AR87-2)

This report presents data on the number of manufacturing companies and establishments that export by major group, State, employment size, and ratios of exports to shipments.

Indexes of Production (AR87-3)

The indexes presented in this report are designed to measure the change in physical output of each manufacturing and mineral industry between 1982 and 1987.

MICROFICHE

Every final published report in the 1987 Census of Manufactures will be available on microfiche.

PUBLIC-USE COMPUTER TAPES AND COMPACT DISCS

Data from the final industry series, geographic area series, and the Location of Manufacturing Plants report will be available on public-use computer tapes and compact discs-read only memory (CD-ROM). These tapes will provide the same information found in the final reports. Computerized data products are available for users who wish to summarize, rearrange, or process large amounts of data. These products, with corresponding technical documentation, are sold by Data User Services Division, Customer Services (Tapes), Bureau of the Census, Washington, DC 20233.

OTHER ECONOMIC CENSUSES REPORTS

Data on retail trade, wholesale trade, service industries, construction industries, mineral industries, transportation, enterprise statistics, minority-owned businesses, and women-owned businesses also are available from the 1987 Economic Censuses. A separate series of reports covers the censuses of outlying areas—Puerto Rico, Virgin Islands of the United States, Guam, and the Northern Mariana Islands. Separate announcements describing these reports are available free of charge from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, DC 20233.







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